



October 10, 2012

Notice to:

Alberta Securities Commission  
British Columbia Securities Commission  
Ontario Securities Commission  
TSX Venture Exchange  
BDO Canada LLP, Chartered Accountants  
Davidson & Company LLP, Chartered Accountants

**NOTICE OF CHANGE OF AUDITOR**

Canadian Imperial Venture Corp. (the “Company”) hereby gives notice pursuant to the Section 4.11 of National Instrument 51-102, advising that the Board of Directors of the Company has terminated BDO Canada LLP, Chartered Accountants, of 620, 903-8<sup>th</sup> Avenue SW, Calgary, Alberta, T2P 0P7 as auditors (the “Former Auditors”) as of October 10, 2012, and that Davidson & Company LLP, Chartered Accountants, of 1200 – 609 Granville Street, Vancouver, British Columbia, V7Y 1G6 (the “Successor Auditors”) has agreed to act as the Company’s auditor effective October 10, 2012.

The Company reports that there were no reservations in the auditor’s report of the Former Auditor on any of the Company’s financial statements in the period from December 1, 2009 to November 30, 2011 during which period the Former Auditor was the Company’s auditor.

In the opinion of the Company, prior to the termination of the Former Auditor, there were no “reportable events”. A “reportable event” is an occurrence in the relationship between the Company and the Former Auditor which may have been a contributing factor in the termination of the Former Auditor. (A “reportable event” is fully defined in section 4.11 of National Instrument 51-102 of the Canadian Securities Administrators).

The termination of the Former Auditor and the recommendation to appoint the Successor Auditor, as well as the contents of this notice and the enclosed response letter from the Former Auditor and the Successor Auditor have been approved by the Company’s board of directors.

**CANADIAN IMPERIAL VENTURE CORP**

“Tina Ricketts”  
Tina Ricketts  
Chief Financial Officer