



Great Eagle Gold Corp. Announces Investor Relations Arrangement, Results of Shareholders Meeting and Management Changes

Burnaby, BC – April 15, 2025 – Great Eagle Gold Corp. ("**Great Eagle**" or the "**Company**") (**CSE: GEGC | OTC: GEGCF | FRA: GI8**) is pleased to announce the results of its recent shareholder meeting, certain key management and board of director changes, and the entry into of a strategic investor relations arrangement..

Annual General and Special Meeting

The Company also announces the results from its annual general and special meeting of shareholders held on Thursday, March 13, 2025 (the "**AGSM**") in Burnaby, BC. Shareholders holding a total of 4,138,580 common shares of the Company were represented at the AGSM, representing 8.23% of the votes attached to all outstanding common shares of the Company as at the record date. Shareholders approved all of the matters submitted before the AGSM as set out in the notice of meeting and information circular dated February 7, 2025, including:

1. Setting the number of directors of the Company at seven;
2. Andrew Fletcher, Christopher Hansen, Michael Moses, Simon Langelier, Lawrence Segerstrom, Robert Seguin and Michelle Ash were elected as the directors of the Company until the next annual meeting of shareholders of the meeting or until their successor is appointed;
3. Davidson & Company LLP was re-appointed as the Company's auditor for the ensuing year; and
4. The adoption of the Company's omnibus equity incentive plan was ratified and approved by ordinary resolution of the disinterested shareholders of the Company.

Management Changes

The Company is pleased to announce a series of strategic appointments to its Board of Directors and management team, reinforcing its commitment to becoming a leader in the emerging digital gold mining industry.

Michelle Ash Appointed Executive Chairperson

Michelle, a current member of the board of directors, has been appointed as Executive Chairperson of the board, attesting to her increased operational commitment to Great Eagle.

Stephen Moses Appointed President and Director

Great Eagle Gold is pleased to appoint Stephen Moses as President and a Director. Steve is a seasoned veteran with over 30 years of experience in capital markets, specializing in raising capital for micro and small-cap companies. His deep-rooted expertise in financial markets and his extensive network of international contacts will play a crucial role in advancing the Company's growth strategy.

Gene McBurney Appointed as Director

Great Eagle is also pleased to appoint Gene McBurney to its board of directors. Mr. Eugene C. McBurney, B.A., M.A., LL.B., LL.D., brings over 25 years of international investment banking experience, establishing him as a trusted advisor, especially in the global mining sector. McBurney has a notable history of leading landmark transactions in natural resources, demonstrating his capability to deliver strategic outcomes for his clients. Additionally, Gene has extensive investment banking experience throughout the Caribbean and Latin America, with a special emphasis on Colombia.

Michael Moses Appointed Chief Financial Officer

Mr. Moses has been appointed as the new Chief Financial Officer of the Company, complementing his current role as a Director of Great Eagle. Michael brings a dynamic blend of strategic innovation and operational expertise to the Company, with experience spanning business development, wealth management, and social impact ventures. He currently serves as the Chief Business Development Officer and Strategy Consultant for Allied Health, overseeing growth initiatives in Canada and Colombia. Previously, he founded Donaco, a tech-driven platform that enhanced customer outreach for social impact businesses, securing partnerships with organizations like UNICEF UK and Crisis UK.

Andrew Fletcher Appointed Chief Operating Officer

Mr. Fletcher, a current director of the Company, has been appointed as the new Chief Operating Officer. Andrew Fletcher, a seasoned entrepreneur with over two decades of experience, has generated over \$100 million in online sales through self-funded ventures. His visit to artisanal gold mines in Choco, Colombia, in 2019 inspired him to lead in setting social and environmental standards in the gold industry. Mr. Fletcher has resigned as the Company's President and Chief Executive Officer, having been replaced by Steve Moses.

Resignations of Directors and Appointment of Executive Chair

Each of Lawrence Segerstrom and Robert Seguin have resigned as directors of the Company but will continue to have advisory roles in assisting the Company's board of directors.

Investor Relations Agreement

The Company is pleased to announce that it has retained Bull Markets Media GmbH ("Bull Markets") of Friedrich-Ebert-Str. 17 51373 Leverkusen, Germany (www.bullmarketsmedia.com), to analyze and assess opportunities to broaden the Company's shareholder base within Europe through Bull Market's investor network (the "**Services**"). The Services will be provided pursuant to an agreement entered into between the Company and Bull Markets dated April 4, 2025 (the "**Bull Market Agreement**").

The Bull Market Agreement has a term of six months. Pursuant to the Bull Market Agreement, the Company will pay Bull Markets a fee of CDN\$15,000 per month for a total of CDN\$90,000 over the term of the agreement, which amount will be settled with the issuance of 450,000 Restricted Share Units (RSUs) of the Company.

About Great Eagle Gold

Great Eagle Gold Corp. (CSE: GEGC) (OTC Pink: GEGCF) (FSE: GI8) is a publicly traded Canadian company, also listed in the United States and Germany, leading the gold resource supply side of NatGold Digital Ltd.'s revolutionary, patent-pending digital gold mining ecosystem. This innovative approach redefines how gold's value is captured through

tokenization—eliminating extraction and its environmental, social, and financial costs through a blockchain-powered, eco-friendly digital mining process.

Great Eagle's strategy is uniquely focused on the supply side of the NatGold ecosystem. By acquiring gold resources that qualify as Certified NatGold Resources™, in accordance with NatGold Digital's strict token certification standards, Great Eagle is establishing itself as a key player in this transformative industry—operating at the intersection of three major global investment trends: gold, ESG investing, and the tokenization of real-world assets.

For more information, visit www.greateaglegold.com.

On behalf of the board,

Andrew Fletcher, Chief Operating Officer & Director
Great Eagle Gold Corp.
+1 (778) 372-9723

Neither the Canadian Securities Exchange (the “CSE”) nor the Market Regulator (as that term is defined in the policies of the CSE) accepts responsibility for the adequacy or accuracy of this news release.

This news release includes certain statements that may be deemed “forward-looking statements” within the meaning of applicable Canadian securities legislation. Forward-looking statements include, but are not limited to statements with respect to the acquisition of NI 43-101 gold resources, the ability to digitally mine NatGold coins, the viability of the NatGold tokenization and monetization ecosystem, and development plans, expansion plans, estimates, expectations, forecasts, objectives, predictions and projections of the future. Specifically, this news release contains forward looking statements with respect to Great Eagle’s proposed operations, acquiring and developing gold resources and their tokenization, and the receipt of required approvals. Generally, forward-looking statements can be identified by the forward- looking terminology such as “plans”, “expects” or “does not expect”, “is expected”, “budget”, “scheduled”, “estimates”, “projects”, “intends”, “anticipates”, or “does not anticipate”, or “believes”, or “variations of such words and phrases or state that certain actions, events or results “may”, “can”, “could”, “would”, “might”, or “will” be taken”, “occur” or “be achieved”. Forward-looking statements are subject to known and unknown risks, uncertainties and other factors that may cause the actual results, level of activity, performance or achievements of Great Eagle to be materially different from those expressed or implied by such forward-looking statements, including but not limited to: risks related to the exploration and development and operation of Great Eagle’s projects, the actual results of current exploration, development activities, conclusions of economic evaluations, changes in project parameters as plans continue to be refined, future precious metals prices, as well as those factors discussed in the sections relating to risk factors of our business filed in Great Eagle’s required securities filings on SEDAR+. Although Great Eagle has attempted to identify important factors that could cause results to differ materially from those contained in forward- looking statements, there may be other factors that cause results to be materially different from those anticipated, described, estimated, assessed or intended.

The forward-looking statements contained in this news release are made as of the date of this news release. Except as required by law, the Company disclaims any intention and assumes no obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise, except as required by applicable securities law. Additionally, the Company undertakes no obligation to comment on the expectations of, or statements made, by third parties in respect of the matters discussed above.