Cloud3 Ventures Inc. Provides Market Update and Highlights Key Investments

Toronto, Ontario – September 30, 2024 – Cloud3 Ventures Inc. ("Cloud3" or the "Company") (CSE: <u>CLDV</u>) (OTC Pink: <u>CLDVF</u>) (FSE: <u>WQ4</u>), a leading venture firm specializing in blockchain technologies, artificial intelligence, and decentralized finance, is pleased to provide an update on its recent activities and strategic investments.

David Nikzad, CEO and Chairman of Cloud3 Ventures Inc., commented: "We are very excited to see Bitcoin reaching the \$65,000 range. With market conditions indicating that an all-time high is on its way in this new bull cycle, we remain optimistic about the future. Cloud3 Ventures Inc. is excited about the significant investments we have made, including our general partner (GP) position in Contango Digital Assets, where we currently own a 5% stake. Contango has successfully raised additional capital through its AI blockchain fund, positioning itself for substantial growth in the coming months.

"We are also proud to have participated as a seed investor in Dynasty Gaming, which recently closed an oversubscribed token round, further cementing our commitment to innovative blockchain projects. In addition to these ventures, Cloud3 Ventures Inc. is actively engaged as an advisory firm to several projects that are scheduled to launch through our internal launch pad. The upcoming Token Generation Events (TGEs) within this new bull run only add to our excitement for the future.

"With institutional players such as BlackRock making multi-billion dollar investments in Bitcoin, we believe the outlook for the market remains highly positive. We foresee Bitcoin reaching the \$100,000 level in the near future, and we are confident that Cloud3 Ventures Inc.'s portfolio is well-positioned to capitalize on the opportunities ahead. We look forward to sharing more updates as these developments unfold," added Nikzad.

Key Investments and Partnerships:

Contango Digital Assets: Cloud3 Ventures Inc. holds a 5% GP stake in this blockchain-focused company, which has recently raised additional capital for its AI blockchain fund.

Dynasty Gaming: As a seed investor, Cloud3 Ventures Inc. supported Dynasty Gaming's successful token round, which was oversubscribed.

Launch Pad Projects: Cloud3 Ventures Inc. continues to serve as an advisory firm for multiple projects set to launch through its internal launch pad, driving growth across various blockchain and AI sectors.

About Cloud3 Ventures Inc.

Cloud3 Ventures Inc. is an innovative advisory and investment firm focused on blockchain, AI, and decentralized applications. The Company's mission is to identify, invest in, and provide strategic guidance to world-class projects within the evolving web 3.0 ecosystem. Cloud3 Ventures Inc.'s portfolio spans a diverse range of early-stage and growth-phase companies across key sectors, including digital assets, decentralized finance, and AI-enabled platforms.

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Cautionary Note Regarding Forward-Looking Statements

Certain information set forth in this news release may contain forward-looking statements that involve substantial known and unknown risks and uncertainties, certain of which are beyond the control of the Company. Forward-looking statements are frequently characterized by words such as "plan", "continue", "expect", "project", "intend", "believe", "anticipate", "estimate", "may", "will", "potential", "proposed" and other similar words, or statements that certain events or conditions "may" or "will" occur or be achieved and other similar expressions. Forward-looking statements are based on the estimates and opinions of management on the date the statements are made. In the news release, such forward-looking statements include, but are not limited to, statements regarding the Company's performance, business objectives, milestones and the potential outcomes from its development contained therein.

In making the forward-looking statements in this news release, the Company has applied several material assumptions, including without limitation: the Company's ability to comply with all applicable regulations and laws, including environmental, health and safety laws; the success of 4worlds as a metaverse universe and a DAO on the Bitcoin blockchain; the experience of Orthogonal's advisory board to oversee the project; the Company has sufficient working capital for future operating activities; the ability of the Company to achieve its business objectives and milestones and the anticipated timing of execution; the Company's ability to continue as a going concern; the Company's ability to achieve profitability in the 2024 fiscal year; the Company's ability to obtain additional financing for continued operations on terms acceptable to the Company outlined herein.

The above lists of forward-looking statements and assumptions are not exhaustive. Since forward-looking statements address future events and conditions, by their very nature, they involve inherent risks and uncertainties. Actual results may differ materially from those currently anticipated or implied by such forward-looking statements due to a number of factors and risks. These include: changes in general economic, business and political conditions, including changes in the financial markets; consents or authorizations required; changes in laws, regulations and policies affecting the Company's operations; currency fluctuations; environmental issues and liabilities: the inability of the Company to obtain additional financing for continued operations on terms acceptable to the Company; the lack of control over the Company's investees; risks relating to investing in the SVS; volatility in the market price of the Company's SVS; dilution of shareholders' holdings; negative operating cash flow; the negative effects of interest rate and exchange rate changes; risks relating to the Company's reliance on key employees; limitations in the liquidity of the SVS; litigation risks; risks with the integration of new businesses and acquisitions; risks related to the Company's status as an "emerging growth company" under the U.S. securities laws; the Company's inability to expand into new business areas and geographic markets: management of growth: the risk of defaulting on existing debt; the Company's inability to continue as a going concern; and the Company's inability to achieve profitability in 2024.

Should one or more of these risks or uncertainties materialize, or should assumptions underlying the forward-looking statements prove incorrect, actual results may vary materially from those described herein as intended, planned, anticipated, believed, estimated or expected. Although the Company has attempted to identify important risks, uncertainties, and factors that could cause actual results to differ materially, there may be others that cause results not to be as anticipated, estimated, or intended. The Company does not intend and does not assume any obligation to update this forward-looking information except as otherwise required by applicable law.