

WEB3 VENTURES INC.

22 Leader Lane, Suite 409

Toronto, ON M5E 0B2

Tel: 604.687-2038

September 19, 2023

VIA SEDAR+

Alberta Securities Commission
British Columbia Securities Commission
Ontario Securities Commission

Attention: Filings

Dear Sir or Madam:

Re: Web3 Ventures Inc. (the “**Company**”)
Change of Auditor

In accordance with National Instrument 51-102, attached please find a copy of the reporting package (the “Reporting Package”) which consists of:

- (a) Change of Auditor Notice;
- (b) Letter from Former Auditor; and
- (c) Letter from Successor Auditor.

The Audit Committee and the Board of Directors have reviewed and approved the Reporting Package.

The Reporting Package will be mailed out along with the Company’s next annual general meeting materials.

Should you require further information, please do not hesitate to contact the undersigned.

Yours sincerely,

WEB3 VENTURES INC.

“David Nikzad”

Per:

David Nikzad, Director & CEO