

LA JOLLA CAPITAL INC.

Suite 1128 – 789 West Pender Street
Vancouver, British Columbia, V6C 1H2

NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS

The 2016 annual general meeting (the “**Meeting**”) of the shareholders of La Jolla Capital Inc., (the “**Company**” or “**La Jolla**”) will be held at Suite 1128 – 789 West Pender Street, Vancouver, British Columbia, V6C 1H2 on Friday, July 29, 2016, at 10:00a.m. (Vancouver time), for the following purposes (the “**Notice**”):

1. to receive and consider the report of the directors of the Company, the consolidated financial statements of the Company for its financial year ended June 30, 2015 and the report of the auditor thereon;
2. to fix the number of persons to be elected to the Board of Directors at three (3);
3. to elect directors for the ensuing year;
4. to appoint BDO Canada LLP, Chartered Professional Accountants, as the Company’s auditor for the ensuing year, and to authorize the directors to fix the remuneration to be paid to the auditor;
5. to consider, and if deemed appropriate, pass a resolution to approve the termination of the Shareholder Rights Plan.
6. to consider any permitted amendment to or variation of any matter identified in this Notice, and to transact such other business as may properly come before the Meeting or any adjournment thereof. Management is not currently aware of any additional matters.

An Information Circular is attached to this Notice along with a form of Proxy or Voting Instruction Form, and a Financial Statement Request Form. The Information Circular contains details of the Company and matters to be considered at the Meeting.

Shareholders who are unable to attend the Meeting in person and who wish to ensure that their shares will be voted at the Meeting are requested to complete, date and sign the enclosed form of proxy, or another suitable form of proxy, and deliver it by fax, by hand or by mail in accordance with the instructions set out in the form of Proxy and in the Information Circular.

Shareholders who plan to attend the Meeting must follow the instructions set out in the form of Proxy and in the Information Circular to ensure that their shares will be voted at the Meeting.

Dated at Vancouver, British Columbia, Canada, on this 13th day of June, 2016.

BY ORDER OF THE BOARD OF DIRECTORS:

“Eugene Beukman”
EUGENE BEUKMAN
Chief Executive Officer and Director