

Form 51-102F3
Material Change Report

Item 1 Name and Address of Company

La Jolla Capital Inc. (the "Company")
Suite 1128 – 789 West Pender Street
Vancouver, BC V6C 1H2

Item 2 Date of Material Change

December 11, 2015

Item 3 News Release

The news release was disseminated on December 11, 2015 by way of the facilities of Market News and Canada Stockwatch.

Item 4 Summary of Material Change

The Company announced the revocation of Ontario cease trade order.

Item 5 Full Description of Material Change

5.1 Full Description of Material Change

The Company announced today that the Ontario Securities Commission has revoked its temporary cease trade order issued November 9, 2015 and its further cease trade order issued November 20, 2015 in respect of trading in the securities of the Company (together, the "Cease Trade Order").

The Cease Trade Order was made on the basis that the Company had not filed its annual audited financial statements for the fiscal year ending June 30, 2015, or the management's discussion and analysis and CEO and CFO certifications related thereto. The foregoing filings were filed by the Company on SEDAR on November 27, 2015.

5.2 Disclosure for Restructuring Transactions

Not applicable.

Item 6 Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

Not applicable.

Item 7 Omitted Information

Not applicable.

Item 8 Executive Officer

The following senior officer of the Company is knowledgeable about the material change and this Material Change Report and may be contacted:

Eugene Beukman, Chief Executive Officer and Director

Business Telephone: 604-687-2038

Item 9 Date of Report

December 11, 2015