

LA JOLLA CAPITAL INC.

#1128 – 789 West Pender Street
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Phone: 604-687-2038
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November 30, 2015

DELIVERED BY SEDAR

TO: ALL APPLICABLE SECURITIES COMMISSIONS

Dear Sirs/Madames:

Re: La Jolla Capital Inc. (the “Company”) – Re-Filed Year End Financial Statements

The Company’s annual audited financial statements for the period ended June 30, 2015 are being re-filed due to an inadvertent clerical error whereby the total comprehensive income (loss) was incorrect.

There are no other changes to the audited annual financial statements for the period ended June 30, 2015.

Should you have any questions or require any further information, please do not hesitate to contact the undersigned.

Yours truly,

LA JOLLA CAPITAL INC.

Signed: “*Eugene Beukman*”

Eugene Beukman
CEO and Director