

**COLOSSAL RESOURCES CORP.**  
Suite 1910 – 1055 West Hastings Street  
Vancouver, British Columbia Canada V6E 2E9  
Tel: (604) 304-4087/Fax: (604) 909-2679

## **NOTICE OF ANNUAL GENERAL MEETING**

The Annual General Meeting (the “Meeting”) of **Colossal Resources Corp.** (the “Company”) will be held at Suite 1500 – 1055 West Georgia Street, Vancouver, British Columbia, on Monday, November 14, 2011 at 10:30 o’clock a.m. Pacific time, for the following purposes:

1. to table the audited financial statements of the Company for the financial year ended April 30, 2011, the accompanying report of the auditors thereon and the related management discussion and analysis;
2. to elect directors for the ensuing year;
3. to appoint the auditors for the ensuing year;
4. to ratify and approve the continuance of the 10% rolling number share option plan, as amended.
5. To consider any permitted amendment to or variation of any matter identified in this Notice and to transact such other business as may properly come before the Meeting or any adjournment thereof.

An Information Circular accompanies this Notice. The Information Circular contains details of matters to be considered at the Meeting.

**Registered shareholders who are unable to attend the Meeting in person and who wish to ensure that their shares will be voted at the Meeting are requested to complete, date and sign the enclosed form of proxy, or another suitable form of proxy, and deliver it in accordance with the instructions set out in the form of proxy and in the Information Circular.**

**Unregistered shareholders who plan to attend the Meeting must follow the instructions set out in the form of proxy or voting instruction form to ensure that their shares will be voted at the Meeting. If you hold your shares in a brokerage account you are not a registered shareholder.**

The audited financial statements for the year ended April 30, 2011, report of the auditor and related management discussion and analysis will be made available at the Meeting and are available on [www.sedar.com](http://www.sedar.com).

**Dated** at Vancouver, British Columbia, October 5, 2011.

**BY ORDER OF THE BOARD**

*“Dennis Mee”*

**Dennis Mee**  
**President and Chief Executive Officer**