

**FORM 51-102F3  
MATERIAL CHANGE REPORT**

**ITEM 1. *Name and Address of Company***

Trilogy AI Corp. (formerly, Ambari Brands Inc.)  
Suite 2300, Bentall 5  
550 Burrard Street  
Vancouver, BC  
V6C 2B5

**ITEM 2. *Date of Material Change***

March 17, 2025

**ITEM 3. *News Release***

A news release was disseminated by Newsfile and filed on SEDAR+ on March 17, 2025.

**ITEM 4. *Summary of Material Change***

On March 17, 2025, Trilogy AI Corp. (the "**Company**" or "**Trilogy**") announced that it had entered into a definitive purchase agreement with WealthAgile Inc. ("**WealthAgile**"), pursuant to which the Company has agreed to acquire 100% of the issued and outstanding shares of WealthAgile. Under the terms of the purchase agreement, Trilogy will complete an equity financing concurrently with the closing of the Acquisition.

**ITEM 5.1 *Full Description of Material Change***

On March 17, 2025, Trilogy announced that it had entered into a definitive purchase agreement dated March 10, 2025 (the "**Purchase Agreement**") with WealthAgile, an arm's length party, pursuant to which the Company has agreed to acquire 100% of the issued and outstanding shares of WealthAgile (the "**Acquisition**") in consideration for the issuance of 23,000,000 common shares of Trilogy to the WealthAgile securityholders on a pro-rata basis (the "**Consideration Shares**").

WealthAgile's business focusses on enabling global users to invest in curated cryptocurrency portfolios with automated rebalancing and real-time tracking while allowing them to remain connected to their cryptocurrency exchanges. WealthAgile aims to provide well-structured, professionally managed crypto index portfolios, giving investors both retail and institutional-diversified exposure to the fast-evolving crypto sector. The key differentiator is WealthAgile's innovative three-sided Crypto Index Platform, seamlessly connecting Crypto Exchange Partners, Crypto Index Partners, and both Retail and Institutional Investors. With a user-friendly approach, WealthAgile delivers on its promise of 'Smart Crypto Made Easy'.

Under the terms of the purchase agreement, Trilogy will complete an equity financing for proceeds of at least \$2,000,000 (the "**Financing**") concurrently with the closing of the Acquisition. Timothy J. Burgess, Chief Executive Officer of WealthAgile, will lead Trilogy as the Chief Executive Officer and a Board member.

As the Acquisition represents a fundamental change within the meaning of Canadian Securities Exchange policies "**CSE**", and that trading in the Company's shares will remain halted until receipt of all necessary shareholder and CSE approvals.

The close of the Acquisition is subject to several conditions, including (i) receipt of approvals from CSE and the Company's shareholders; (ii) Trilogy having completed the Financing; and (iii) Mr. Timothy J Burgess being appointed to the board of directors and as Chief Executive Officer of Trilogy. There is no finder's fee payable for the Acquisition; the company notes, however, that finder's fees may be paid in

connection with the concurrent financing.

**ITEM 5.2** *Disclosure for Restructuring Transactions*

Not applicable.

**ITEM 6.** *Reliance on Subsection 7.1(2) of National Instrument 51-102*

Not applicable.

**ITEM 7.** *Omitted Information*

No significant facts have been omitted from this report.

**ITEM 8.** *Executive Officer*

Melody Cooper  
Chief Executive Officer  
Telephone: 604-760-1781

**ITEM 9.** *Date of Report*

March 27, 2025