



NOTICE OF THE ANNUAL GENERAL AND SPECIAL MEETING OF SHAREHOLDERS

The Annual General and Special Meeting of Shareholders of Everton Resources Inc. (the “**Corporation**”) will be held in the office of the Corporation’s lawyer, McMillan LLP, at 45 O’Connor Street, Suite 2000, Ottawa, Ontario, on Thursday August 16, 2018 at 11:00 a.m. for the following purposes:

1. to present to shareholders the financial statements of the Corporation for the year ended October 31, 2017, as well as the auditors' report;
2. to elect the directors of the Corporation;
3. to appoint the auditors of the Corporation and to authorize the Board of Directors to establish the auditors’ remuneration;
4. to approve the stock option plan;
5. to approve the consolidation of its common shares at a rate of one (1) new common share for each tranche of ten (10) outstanding common shares; and
6. to transact such other business that may properly come before the meeting.

Ottawa, June 21st, 2018

By order of the Board of Directors

(s) André Audet
Chairman and Chief Executive Officer

Since it is desirable that as many shares as possible be represented and voted at the meeting, a shareholder, who is unable to attend the meeting in person, is urged to complete and return the enclosed form of proxy following the instructions therein.