



## NOTICE OF THE ANNUAL GENERAL AND SPECIAL MEETING OF SHAREHOLDERS

The Annual General and Special Meeting of Shareholders of Everton Resources Inc. (the “**Corporation**”) will be held in the office of the Corporation at 5460 Canotek Road, Unit 99, Ottawa, ON, on August 21, 2017 at 11:00 a.m. for the following purposes:

1. to present to shareholders the financial statements of the Corporation for the year ended October 31, 2016, as well as the auditors' report;
2. to elect the directors of the Corporation;
3. to appoint the auditors of the Corporation and to authorize the Board of Directors to establish the auditors' remuneration;
4. to approve the stock option plan; and
5. to transact such other business that may properly come before the meeting.

Ottawa, July 14, 2017

**By order of the Board of Directors**

(s) André Audet  
Chairman and Chief Executive Officer

**Since it is desirable that as many shares as possible be represented and voted at the meeting, a shareholder, who is unable to attend the meeting in person, is urged to complete and return the enclosed form of proxy following the instructions therein.**