



NOTICE OF THE ANNUAL AND SPECIAL MEETING OF SHAREHOLDERS

The Annual and Special Meeting of Shareholders of Everton Resources Inc. (the “**Corporation**”) will be held in the office of the Corporation at 5460 Canotek Road, Unit 99, Ottawa, ON, on August 15, 2016 at 11:00 a.m. for the following purposes:

1. to present to shareholders the financial statements of the Corporation for the year ended October 31, 2015, as well as the auditors' report;
2. to elect the directors of the Corporation;
3. to appoint the auditors of the Corporation and to authorize the Board of Directors to establish the auditors' remuneration;
4. to approve an amendment to the stock option plan; and
5. to transact such other business that may properly come before the meeting.

Ottawa, July 11th, 2016

By order of the Board of Directors

(s) André Audet
Chairman and Chief Executive Officer

Since it is desirable that as many shares as possible be represented and voted at the meeting, a shareholder, who is unable to attend the meeting in person, is urged to complete and return the enclosed form of proxy following the instructions therein.