



Ontario  
Securities  
Commission

Commission des  
valeurs mobilières  
de l'Ontario

P.O. Box 55, 19th Floor  
20 Queen Street West  
Toronto ON M5H 3S8

CP 55, 19e étage  
20, rue queen ouest  
Toronto ON M5H 3S8

---

## OSC NOTICE TO PUBLIC

**ISSUER:**

Everton Resources Inc.  
Principal Jurisdiction - Quebec

**DATES:**

Preliminary Short Form Prospectus (NI 44-101) dated June 7, 2011  
Withdrawn on June 23, 2011

**PROJECT NUMBER:**

1756202