

National Instrument 44-101
Short Form Prospectus Distributions

Appendix A
Notice Declaring Intention
to be Qualified under
National Instrument 44-101
Short Form Prospectus Distributions
(“NI 44-101”)

April 26, 2011

To: *Autorité des Marchés Financiers*

Everton Resources Inc. (the “Issuer”) intends to be qualified to file a short form prospectus under NI 44-101. The Issuer acknowledges that it must satisfy all applicable qualification criteria prior to filing a preliminary short form prospectus. This notice does not evidence the Issuer’s intent to file a short form prospectus, to enter into any particular financing or transaction or to become a reporting issuer in any jurisdiction. This notice will remain in effect until withdrawn by the Issuer.

EVERTON RESOURCES INC.



André Audet
President and CEO