

February 25, 2013

  
1500 University Street, Suite 700  
Montreal QC, H3A 3S8  
[www.computershare.com](http://www.computershare.com)

To: All Canadian Securities Regulatory Authorities

**Subject: EVERTON RESOURCES INC**

Dear Sirs:

We advise of the following with respect to the upcoming Meeting of Security Holders for the subject Issuer:

Meeting Type :	Annual General Meeting
Record Date for Notice of Meeting :	March 28, 2013
Record Date for Voting (if applicable) :	March 28, 2013
Beneficial Ownership Determination Date :	March 28, 2013
Meeting Date :	May 03, 2013
Meeting Location (if available) :	Ottawa, Ontario
Issuer is sending proxy related materials directly to NOBO:	Yes
Issuer paying for delivery to OBO:	Yes
Annual Financial Statements/MD&A delivered to:	No Annual Report or Annual Financial Statements are included in this mailing

**Notice and Access (NAA) Requirements:**

NAA for Beneficial Holders	No
Beneficial Holders Stratification Criteria:	
Number of shares greater than:	n/a
Holder Consent Type(s):	n/a
Holder Provinces-Territories:	n/a
NAA for Registered Holders	No
Registered Holders Stratification Criteria:	
Number of shares greater than:	n/a
Holder Provinces-Territories:	n/a

**Voting Security Details:**

<b>Description</b>	<b>CUSIP Number</b>	<b>ISIN</b>
COMMON SHARES	300410107	CA3004101075

Sincerely,

**Computershare Trust Company of Canada /  
Computershare Investor Services Inc.**

Agent for EVERTON RESOURCES INC