

REPORT PURSUANT TO NATIONAL INSTRUMENT 62-103

1. Name and Address of Offeror:

Brigus Gold ULC ("**Brigus ULC**" or the "**Offeror**")
969 Upper Water Street
Suite 2001
Purdy's Wharf Tower II
Halifax, Nova Scotia B3J 3R7

2. Designation and number or principal amount of securities and the offeror's securityholding percentage in the class of securities of which the offeror acquired ownership or control in the transaction giving rise to the obligation to file the news release, and whether it was ownership or control that was acquired in those circumstances:

Brigus ULC has acquired ownership of 15,000,000 common shares (the "**Shares**") of Everton Resources Inc. (the "**Issuer**"), representing approximately 11.39% of the issued and outstanding shares of the Issuer, in connection with an acquisition by Everton of all of the issued and outstanding common shares of Linear Gold Caribe, S.A., a wholly owned subsidiary of Brigus Gold Corp., the Offeror's parent company.

3. The designation and number or principal amount of securities and the offeror's securityholding percentage in the class of securities immediately after the transaction or occurrence giving rise to the obligation to file the news release:

Immediately after the acquisition referred to in item 2 above, Brigus ULC owned an aggregate of 15,000,000 common shares in the capital of the Issuer, representing approximately 11.39% of the Issuer's outstanding common shares.

4. The name of the market where the transaction or occurrence took place:

Not applicable.

The Shares will, however, be subject to an 18 months escrow period under which 2,500,000 Shares will be released to Brigus ULC upon the receipt of the final approval of the TSX Venture Exchange (the "**Exchange**"). An additional 4,500,000 Shares will be released to Brigus ULC six (6) months following the closing date and an additional 4,000,000 Shares will be released to Brigus ULC twelve (12) and eighteen (18) months respectively following the closing date. The Shares are also subject to a regulatory four (4) month hold period expiring on February 23, 2013. The parties have closed the transaction in trust pending the receipt of the final approval of the Exchange.

4(i) The value, in Canadian dollars, of any consideration offered per security if the offeror acquired ownership of a security in the transaction or occurrence giving rise to the obligation to file a news release:

Not applicable.

- 5. The purpose of the offeror and joint actors in effecting the transaction or occurrence that gave rise to the news release, including any future intention to acquire ownership of, or control over, additional securities of the reporting issuer:**

In effecting the transaction giving rise to the obligation to file this report, securities were acquired by Brigus ULC to facilitate the ownership by the Issuer of the option to obtain the sole and exclusive right to acquire Brigus Gold Corp.'s remaining interest in certain concessions owned by Brigus Gold Corp.

Brigus ULC intends to evaluate these security holdings and to increase or decrease its investment in the Issuer as circumstances warrant.

- 6. The general nature and the material terms of any agreement, other than lending agreements, with respect to securities of the reporting issuer entered into by the offeror, or any joint actor, and the issuer of the securities or any other entity in connection with the transaction or occurrence giving rise to the news release, including agreements with respect to the acquisition, holding, disposition or voting of any of the securities:**

Pursuant to the terms of an option agreement dated September 26, 2012, among the reporting Issuer, Brigus Gold Corp, Brigus ULC and Linear Gold Caribe, S.A., Brigus ULC acquired 15,000,000 common shares of the Issuer.

Brigus ULC is a wholly owned subsidiary of Brigus Gold Corp., the registered holder of the issued and outstanding shares of Linear Gold Caribe, S.A., a registered titleholder of the concessions which are the subject of the option agreement executed among the parties.

- 7. The names of any joint actors in connection with the disclosure required by Appendix E to the National Instrument 62-103:**

Not applicable.

- 8. In the case of a transaction or occurrence that did not take place on a stock exchange or other market that represents a published market for the securities, including an issuance from treasury, the nature and value of the consideration paid by the offeror:**

Not applicable.

- 9. Where applicable, a description of any change in any material fact set out in a report by the Offeror under the early warning requirements or Part 4 of National Instrument 62-103:**

Not applicable.

DATED this 25th day of October, 2012.

BRIGUS GOLD ULC

Per: *(signed) "Jon Legatto"*

Jon Legatto,
Chief Financial Officer