



## NOTICE OF THE ANNUAL GENERAL MEETING OF SHAREHOLDERS

The Annual General Meeting of Shareholders of Everton Resources Inc. (the “**Corporation**”) will be held in the office of the Corporation at 130 Albert Street, Floor 1B, Ottawa, Ontario, on Thursday, April 26, 2012, at 11:00 A.M. for the following purposes:

1. to present to shareholders the financial statements of the Corporation for the year ended October 31, 2011, as well as the auditors' report;
2. to elect the directors of the Corporation;
3. to appoint the auditors of the Corporation and to authorize the Board of Directors to establish the auditors' remuneration; and
4. to transact such other business that may properly come before the meeting.

Ottawa, March 23, 2012

**By order of the Board of Directors**

A handwritten signature in cursive script, appearing to read "André Audet", is written over a horizontal line.

André Audet,  
Chairman and Chief Executive Officer

**Since it is desirable that as many shares as possible be represented and voted at the meeting, a shareholder, who is unable to attend the meeting in person, is urged to complete and return the enclosed form of proxy following the instructions therein.**