

**WITHDRAWAL NOTICE  
FROM BEING A QUALIFIED ISSUER UNDER  
NATIONAL INSTRUMENT 44-101  
SHORT FORM PROSPECTUS DISTRIBUTION  
("NI 44-101")**

February, 22, 2012

**TO:** Ontario Securities Commission, as Notice Regulator  
Alberta Securities Commission  
Autorité de marchés financières (Québec)  
British Columbia Securities Commission

Everton Resources Inc. (the "Issuer") hereby withdraws its notice dated April 26, 2011 to be qualified to file short form prospectus under NI 44-101 effective immediately.

**EVERTON RESOURCES INC**



By: \_\_\_\_\_  
Judith Mazvihwa-MacLean  
Title: CFO