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charlton & company
CHARTERED PROFESSIONAL ACCOUNTANTS

May 5, 2021

British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
The Manitoba Securities Commission
Ontario Securities Commission
Autorité des marchés financiers du Québec
Financial and Consumer Services Commission (New Brunswick)
Nova Scotia Securities Commission
Office of the Superintendent of Securities (Prince Edward Island)
Office of the Superintendent of Securities (Newfoundland & Labrador)
Northwest Territories Office of the Superintendent of Securities
Yukon Securities Office
Superintendent of Securities for Nunavut

Dear Sirs / Mesdames:

Re: IM Cannabis Corp. (the “Issuer”)

We refer to the prospectus supplement of the Issuer dated May 5, 2021 relating to the offering of common shares and common share purchase warrants of the Issuer. We consent to being named and to the use, in the above-mentioned prospectus supplement, of our report dated September 26, 2020 to the shareholders of MYM Nutraceuticals Inc. on the following financial statements:

- Consolidated statements of financial position as at May 31, 2020 and 2019;
- Consolidated statements of loss and comprehensive loss, changes in shareholders' equity and cash flows for the years ended May 31, 2020 and 2019, and a summary of significant accounting policies and other explanatory information.

We report that we have read the prospectus supplement and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the consolidated financial statements upon which we have reported or that are within our knowledge as a result of our audit of such consolidated financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus supplement as these terms are described in the CPA Canada Handbook – Assurance.

Yours very truly,

A handwritten signature in cursive script that reads "Charlton & Company". The signature is written in dark ink on a light-colored background.

CHARLTON & COMPANY
Chartered Professional Accountants