

Appendix C to National Instrument 41-101
General Prospectus Requirements

**Non-Issuer Form of Submission to
Jurisdiction and Appointment of
Agent for Service of Process**

1. Name of issuer (the “Issuer”):
IM Cannabis Corp.
2. Jurisdiction of incorporation, or equivalent, of Issuer:
British Columbia
3. Address of principal place of business of Issuer:
Kibbutz Glil Yam, Central District, Israel 4690500
4. Description of securities (the “Securities”):
Common Shares; common share purchase warrants; subscription receipts convertible into other Securities; senior and subordinated debt securities, including debt securities convertible or exchangeable into other securities of the Issuer; and units comprising of one or more of any of the other Securities.
5. Date of the prospectus (the “Prospectus”) under which the Securities are offered:
March 31, 2021
6. Name of person filing this form (the “Filing Person”):
Oren Shuster
7. Filing Person’s relationship to Issuer:
Director, CEO and Promoter
8. Jurisdiction of incorporation, or equivalent, of Filing Person, if applicable, or jurisdiction of residence of Filing Person:
Raanana, Israel
9. Address of principal place of business of Filing Person:
Kibbutz Glil Yam, Central District, Israel 4690500
10. Name of agent for service of process (the “Agent”):
Gowling WLG (Canada) LLP
11. Address for service of process of Agent in Canada (the address may be anywhere in Canada):
100 King Street West, Suite 1600, Toronto, ON, M5X 1G5
12. The Filing Person designates and appoints the Agent at the address of the Agent stated above as its agent upon whom may be served any notice, pleading, subpoena, summons or other process in any action, investigation or administrative, criminal, quasi-criminal, penal or other proceeding (the “Proceeding”) arising out of, relating to or concerning the distribution of the Securities made or purported to be made under the Prospectus, and irrevocably waives any right to raise as a defence in any such Proceeding any alleged lack of jurisdiction to bring the Proceeding.

13. The Filing Person irrevocably and unconditionally submits to the non-exclusive jurisdiction of
- (a) the judicial, quasi-judicial and administrative tribunals of each of the provinces of Canada in which the securities are distributed under the Prospectus; and
 - (b) any administrative proceeding in any such province,
- in any Proceeding arising out of or related to or concerning the distribution of the Securities made or purported to be made under the Prospectus.
14. Until six years after completion of the distribution of the Securities made under the Prospectus, the Filing Person shall file a new submission to jurisdiction and appointment of agent for service of process in this form at least 30 days before termination of this submission to jurisdiction and appointment of agent for service of process.
15. Until six years after completion of the distribution of the Securities under the Prospectus, the Filing Person shall file an amended submission to jurisdiction and appointment of agent for service of process at least 30 days before a change in the name or above address of the Agent.
16. This submission to jurisdiction and appointment of agent for service of process shall be governed by and construed in accordance with the laws of Ontario.

Date: March 31, 2021

"Oren Shuster"
Signature of Filing Person

Oren Shuster
Print name of person signing and, if the Filing Person is not an individual, the title of the person

AGENT

The undersigned accepts the appointment as agent for service of process of Oren Shuster under the terms and conditions of the appointment of agent for service of process stated above.

Date: March 31, 2021

"Peter Simeon"
Gowling WLG (Canada) LLP

Peter Simeon, Partner
Print name of person signing and, if Agent is not an individual, the title of the person