

Security Class

Holder Account Number

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Form of Proxy - Annual General and Special Meeting to be held on November 12, 2018

This Form of Proxy is solicited by and on behalf of Management.

Notes to proxy

1. Every holder has the right to appoint some other person or company of their choice, who need not be a holder, to attend and act on their behalf at the meeting or any adjournment or postponement thereof. If you wish to appoint a person or company other than the persons whose names are printed herein, please insert the name of your chosen proxyholder in the space provided (see reverse).
2. If the securities are registered in the name of more than one owner (for example, joint ownership, trustees, executors, etc.), then all those registered should sign this proxy. If you are voting on behalf of a corporation or another individual you must sign this proxy with signing capacity stated, and you may be required to provide documentation evidencing your power to sign this proxy.
3. This proxy should be signed in the exact manner as the name(s) appear(s) on the proxy.
4. If this proxy is not dated, it will be deemed to bear the date on which it is mailed by Management to the holder.
5. **The securities represented by this proxy will be voted as directed by the holder, however, if such a direction is not made in respect of any matter, this proxy will be voted as recommended by Management.**
6. The securities represented by this proxy will be voted in favour or withheld from voting or voted against each of the matters described herein, as applicable, in accordance with the instructions of the holder, on any ballot that may be called for and, if the holder has specified a choice with respect to any matter to be acted on, the securities will be voted accordingly.
7. This proxy confers discretionary authority in respect of amendments or variations to matters identified in the Notice of Meeting or other matters that may properly come before the meeting or any adjournment or postponement thereof.
8. This proxy should be read in conjunction with the accompanying documentation provided by Management.

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Proxies submitted must be received by 10:00 AM (Toronto Time) on November 8, 2018

VOTE USING THE TELEPHONE OR INTERNET 24 HOURS A DAY 7 DAYS A WEEK!



To Vote Using the Telephone

- Call the number listed BELOW from a touch tone telephone.

1-866-732-VOTE (8683) Toll Free



To Vote Using the Internet

- Go to the following web site:
www.investorvote.com
- **Smartphone?**
Scan the QR code to vote now.



If you vote by telephone or the Internet, DO NOT mail back this proxy.

Voting by mail may be the only method for securities held in the name of a corporation or securities being voted on behalf of another individual.

Voting by mail or by Internet are the only methods by which a holder may appoint a person as proxyholder other than the Management nominees named on the reverse of this proxy. Instead of mailing this proxy, you may choose one of the two voting methods outlined above to vote this proxy.

To vote by telephone or the Internet, you will need to provide your **CONTROL NUMBER** listed below.

CONTROL NUMBER



Appointment of Proxyholder

I/We being holder(s) Navasota Resources Inc. hereby appoint(s): Steven Mintz, or failing him, Navjit Dhaliwal

OR

Print the name of the person you are appointing if this person is someone other than the Chairman of the Meeting.

as my/our proxyholder with full power of substitution to attend, act and to vote for and on my/our behalf in accordance with the following directions (or if no directions have been given, as the proxyholder sees fit), and in accordance with the discretionary authority hereby conferred, to attend, act and to vote on all other matters that may properly come before the Annual General and Special Meeting of shareholders of Navasota Resources Inc. to be held at the offices of Garfinkle Biderman LLP, Dynamic Funds Tower, 1 Adelaide Street East, Suite 801, Toronto, Ontario, on November 12, 2018 at 10:00 AM (Toronto Time) and at any adjournment or postponement thereof.

VOTING RECOMMENDATIONS ARE INDICATED BY **HIGHLIGHTED TEXT** OVER THE BOXES.

1. Election of Directors

Subject to completion of the proposed RTO (as defined in the Circular) to elect the individuals below to the Board of Directors.

	For	Withhold		For	Withhold		For	Withhold
01. Jesse Kaplan (Post-RTO director)	<input type="checkbox"/>	<input type="checkbox"/>	02. Oren Shuster (Post-RTO director)	<input type="checkbox"/>	<input type="checkbox"/>	03. Steven Mintz (Post-RTO director)	<input type="checkbox"/>	<input type="checkbox"/>
04. Marc Lustig (Post-RTO director)	<input type="checkbox"/>	<input type="checkbox"/>	05. Adam K. Szweras (Post-RTO director)	<input type="checkbox"/>	<input type="checkbox"/>	06. Sidney Himmel (Post-RTO director)	<input type="checkbox"/>	<input type="checkbox"/>

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2. Name Change of the Company

To consider and, if deemed appropriate, to adopt a special resolution, with or without variations to change in the name of the Company from "Navasota Resources Inc." to such other name as may be determined by the board of directors of the Company in its sole discretion, effective for twelve (12) months from the date of such approval, as set forth in the Circular.

For **Against**

3. Consolidation

To consider and, if deemed appropriate, to adopt an ordinary resolution, with or without variations, for the consolidation of the Company's outstanding common shares, on the basis of on the basis of one (1) post-consolidation Common Share for a minimum of every existing two (2) preconsolidation Common Shares and a maximum of five (5) pre-consolidation Common Shares issued and outstanding immediately prior to the consolidation, with the final ratio to be determined by the Board, in its sole discretion, effective for twelve (12) months from the date of such approval, as set forth in the Circular.

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Authorized Signature(s) - This section must be completed for your instructions to be executed.

I/We authorize you to act in accordance with my/our instructions set out above. I/We hereby revoke any proxy previously given with respect to the Meeting. If no voting instructions are indicated above, this Proxy will be voted as recommended by Management.

Signature(s)

Date

DD / MM / YY

