# NAVASOTA RESOURCES INC. FORM 51-102F3 MATERIAL CHANGE REPORT

#### Item 1: Name and Address of Company

Navasota Resources Inc. (the "**Issuer**") 6 Adelaide Street West, Suite 310 Toronto, Ontario M5C 1H6

# **Item 2: Date of Material Change**

June 18, 2018

### Item 3: News Release

A news release was issued and disseminated on June 20, 2018 and filed on SEDAR (www.sedar.com). A copy of the news release is attached as Schedule "A" hereto.

## Item 4: Summary of Material Change(s)

The TSX Venture Exchange has issued a bulletin approving the delisting of the Issuer's common shares and has advised that as at the close of trading on June 18, 18.

### Item 5.1: Full Description of Material Change

See attached news release at Schedule "A" to this report.

# Item 5.2 Disclosure for Restructuring Transactions

Not applicable.

# Item 6: Reliance on subsection 7.1(2) of National Instrument 51-102 (Confidentiality)

Not applicable.

#### **Item 7: Omitted Information**

No information has been omitted on the basis that it is confidential information.

#### **Item 8: Executive Officer**

Michael Lerner, CEO T: 416 710-4906 E: <u>mlerner10@gmail.com</u>

#### **Item 9: Date of Report**

June 20, 2018

## SCHEDULE "A"

# NAVASOTA RESOURCES

# NEWS RELEASE

# NAVASOTA RESOURCES ANNOUNCES DELISTING FROM TSXV

**Toronto, Ontario, June 20, 2018** – Navasota Resources Inc. (the "**Company**") announced today that it has received the requisite shareholder approval for the voluntarily delisting of its common shares from the NEX board of the TSX Venture Exchange (the "**Exchange**"). The Exchange has issued a bulletin approving such delisting and has advised that as at the close of trading on June 18, 18, the Company's common shares will no longer be listed on the Exchange. Subsequent to June 18, 2018, the Company's common shares will not be listed and posted for trading on any marketplace and there will be no public liquid market to trade the common shares.

On behalf of the Board of Directors

NAVASOTA RESOURCES INC.

"Michael Lerner"

Michael Lerner, Chief Executive Officer and Director T: 416 710-4906 E: <u>mlerner10@gmail.com</u>

Neither the TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release.

This News Release may contain forward-looking statements including, but not limited to, comments regarding the timing and content of upcoming work programs, geological interpretations, potential mineral recovery processes, etc. Forward-looking statements address future events and conditions and therefore involve inherent risks and uncertainties. Actual results may differ materially from those currently anticipated in such statement.