

NAVASOTA RESOURCES INC.

NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING OF SHAREHOLDERS

TAKE NOTICE that the annual general and special meeting (the "**Meeting**") of shareholders (the "**Shareholders**") of Navasota Resources Inc. (the "**Company**") will be held at the offices of Garfinkle Biderman LLP, Dynamic Funds Tower, 1 Adelaide Street East, Suite 801, Toronto, Ontario M5C 2V9, on June 5, 2018 at 10:00 a.m. (Toronto time) for the following purposes:

1. to receive the audited financial statements for the fiscal year ended April 30, 2017 and 2016, and report of the auditor and related management discussion and analysis;
2. to elect directors of the Company for the ensuing year;
3. to re-appoint Jackson & Company, Chartered Accountants as auditor of the Company for the ensuing year and to authorize the directors to fix the auditor's remuneration;
4. to consider, and if deemed advisable, to confirm and ratify the 10% rolling stock option plan of the Company, as more particularly described in the accompanying Management Information Circular (the "**Information Circular**");
5. to consider and, if deemed appropriate, to adopt an ordinary resolution, with or without variations, a consolidation of the Company's outstanding common shares, on the basis of one post-consolidation common share for every five pre-consolidation common shares, as described more fully in the Information Circular;
6. to consider and, if deemed appropriate, to adopt an ordinary resolution, as more particularly set forth in the accompanying Information Circular, approving the delisting of the Company's common shares from the TSX Venture Exchange (the "**Exchange**"); and
7. to consider any permitted amendment to or variation of any matter identified in this Notice of Annual General and Special Meeting of Shareholders (this "**Notice**") and to transact such other business as may properly come before the Meeting or any adjournment thereof. Management is not currently aware of any other matters that could come before the Meeting.

The specific details of the foregoing matters to be put before the Meeting, as well as further information with respect to voting by proxy, are set forth in the Information Circular.

Shareholders who are unable to attend the Meeting in person and who wish to ensure that their shares will be voted at the Meeting must complete, date and execute the enclosed form of proxy, or another suitable form of proxy, and deliver it in accordance with the instructions set out in the form of proxy and in the Information Circular.

Unregistered shareholders who plan to attend the Meeting must follow the instructions set out in the voting instruction form and in the Information Circular to ensure that their shares will be voted at the Meeting. If you hold your shares in a brokerage account, you are not a registered shareholder.

DATED at Toronto, Ontario, May 1, 2018.

BY ORDER OF THE BOARD OF DIRECTORS

/s/ "Michael Lerner"

Michael Lerner
Chief Executive Officer and Director