

**NAVASOTA RESOURCES INC.  
FORM 51-102F3  
MATERIAL CHANGE REPORT**

**Item 1: Name and Address of Company**

Navasota Resources Inc. (the “**Issuer**”)  
6 Adelaide Street West, Suite 310  
Toronto, Ontario  
M5C 1H6

**Item 2: Date of Material Change**

March 7, 2018

**Item 3: News Release**

A news release was issued and disseminated on March 7, 2018 and filed on SEDAR (www.sedar.com). A copy of the news release is attached as Schedule “A” hereto.

**Item 4: Summary of Material Change(s)**

The British Columbia Securities Commission issued an order revoking its cease trade order in respect of the securities of the Company originally issued on September 10, 2015.

**Item 5.1: Full Description of Material Change**

See attached news release at Schedule "A" to this report.

**Item 5.2 Disclosure for Restructuring Transactions**

Not applicable.

**Item 6: Reliance on subsection 7.1(2) of National Instrument 51-102 (Confidentiality)**

Not applicable.

**Item 7: Omitted Information**

No information has been omitted on the basis that it is confidential information.

**Item 8: Executive Officer**

Michael Lerner, CEO  
T: 416 710-4906  
E: [mlerner10@gmail.com](mailto:mlerner10@gmail.com)

**Item 9: Date of Report**

March 7, 2018

**SCHEDULE "A"**

**NAVASOTA RESOURCES**

**NEWS RELEASE**

**NAVASOTA RESOURCES ANNOUNCES REVOCATION OF  
CEASE TRADE ORDER**

**Toronto, Ontario, March 7, 2018** – Navasota Resources Inc. (TSXV: NAV.H) (the "**Company**") is pleased to announce that the British Columbia Securities Commission today issued an order revoking its cease trade order in respect of the securities of the Company originally issued on September 10, 2015.

On February 28, 2018 and March 1, 2018, the Company filed its audited annual financial statements, annual management's discussion and analysis, and related certifications for the years ended April 30, 2015, 2016 and 2017. The Company has also filed its condensed consolidated interim financial statements, management's discussion and analysis, and related certifications for the periods ended July 31, 2017 and October 31, 2017. All of such disclosure documents are available for review online on SEDAR. The Company is therefore up-to-date with its continuous disclosure obligations.

In connection with the Company's application for revocation of the cease trade order issued by the British Columbia Securities Commission, the Company's principal regulator, the Company provided an undertaking to the hold an annual meeting of shareholders within three months after the date on which such cease trade order is revoked.

All other conditions required by the British Columbia for revocation of the cease trade orders have been met. The Company intends to seek the resumption of trading of its common shares on the TSX Venture Exchange in due course.

On behalf of the Board of Directors

NAVASOTA RESOURCES INC.

Michael Lerner, Chief Executive Officer and Director

T: 416 710-4906

E: [mlerner10@gmail.com](mailto:mlerner10@gmail.com)

*Neither the TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release.*

*This News Release may contain forward-looking statements including, but not limited to, comments regarding the timing and content of upcoming work programs, geological interpretations, potential mineral recovery processes, etc. Forward-looking statements address future events and conditions and*

*therefore involve inherent risks and uncertainties. Actual results may differ materially from those currently anticipated in such statement.*