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**NAVASOTA RESOURCES INC.**

432 Royal Avenue  
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September 8, 2014

TSX-V:NAV

**NAVASOTA RESOURCES ANNOUNCES PRIVATE PLACEMENT OFFERING**

Navasota Resources Inc. ("Navasota") announces that it will conduct a non-brokered private placement of up to 3,000,000 Units at a per Unit price of \$0.05 for aggregate gross proceeds of up to \$150,000. Each Unit will consist of one common share in the capital of Navasota and one-half of one non-transferable share purchase warrant, each whole warrant entitling the holder to purchase one Navasota common share at a per share price of \$0.10 for one year from the date of closing of the offering, subject to accelerated expiry in certain circumstances.

Funds raised by this private placement will be used to initiate Navasota's application for an exploitation permit on its Koba Koumbia project in Guinea, as well as for general corporate purposes.

Shares acquired by the placees, and shares which may be acquired upon the exercise of the share purchase warrants, will be subject to a hold period of four months plus one day from the date of completion of the financing in accordance with applicable securities legislation.

**Koba and Koumbia Bauxite Projects**

Amig Navasota Mining International SARL ("AMIG") is the legal and recorded holder of one mineral exploration permit for two mining research licenses, covering the Koba and Koumbia projects, granted by the Ministry of Mines and Geology of the Republic of Guinea. Navasota currently owns 51% of AMIG and retains the right to earn a 100% interest by paying US\$15,000,000 (towards which a US\$150,000 deposit has been paid) and issuing 1,500,000 of its common shares to African Mining International S.A.R.L. ("AMSI"), the company that owns the remaining 49% of AMIG.

For more information, please contact Jim Gillis at +250-374-7377 or +250-574-5011.

This news release contains certain statements that may be deemed "forward-looking" statements. Forward looking statements are statements that are not historical facts and are generally, but not always, identified by the words "expects", "plans", "anticipates", "believes", "intends", "estimates", "projects", "potential" and similar expressions, or that events or conditions "will", "would", "may", "could" or "should" occur. Although we believe the expectations expressed in such forward-looking statements are based on reasonable assumptions, such statements are not guarantees of future performance and actual results may differ materially from those in forward looking statements. Forward looking statements are based on the beliefs, estimates and opinions of our management on the date the statements are made. Navasota Resources Inc. undertakes no obligation to update these forward-looking statements in the event that management's beliefs, estimates or opinions, or other factors, should change, except as required by law.

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