

Form 51-102F3

Material Change Report

Item 1: Name and Address of Company

ANGLO ALUMINUM CORP.
#1100 – 235 First Avenue
Kamloops, British Columbia V2C 3J4
(the “Company”)

Item 2 Date of Material Change

February 15, 2013

Item 3 News Release

The News Release was disseminated on February 15, 2013 by way of Stockwatch and Market News Publishing.

Item 4 Summary of Material Change

The Company has closed a non-brokered private placement consisting of 1,000,000 Units at a price of \$0.05 per Unit for aggregate proceeds of \$50,000.

Item 5 Full Description of Material Change

5.1 Full Description of Material Change

Further to its news release of January 3, 2013, the Company has closed a non-brokered private placement consisting of 1,000,000 Units at a price of \$0.05 per Unit for aggregate proceeds of \$50,000. Each Unit is comprised of one common share in the capital of the Company and one half of one non-transferable share purchase warrant (each whole warrant, a “Warrant”). Each Warrant entitles the holder to purchase one additional common share at a price of \$0.10 per share until February 15, 2015, subject to accelerated expiry in certain circumstances.

Shares acquired by the placees are, and shares which may be acquired upon the exercise of the share purchase warrants will be, subject to a hold period until June 16, 2013, in accordance with applicable securities legislation. The proceeds of the private placement will be used to make the necessary payments to keep the Company’s properties in good standing.

5.2 Disclosure for Restructuring Transactions

Not applicable.

Item 6 Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

Not applicable.

Item 7 Omitted Information

Not applicable.

Item 8 Executive Officer

James T. Gillis, President and Chief Executive Officer

Telephone: (250) 374-7377

Facsimile: (250) 828-2269

Item 9 Date of Report

February 19, 2013