

**Notice of Annual and Special Meeting of Shareholders**

TO: THE SHAREHOLDERS OF ANGLO ALUMINUM CORP.

TAKE NOTICE that an Annual and Special Meeting (the “Meeting”) of the shareholders of Anglo Aluminum Corp. (the “Company”) will be held at #1100 – 235 First Avenue, Kamloops, BC at 2:00 p.m. (Kamloops time) on Friday, December 14, 2012 for the following purposes:

1. to receive and consider the audited financial statements of the Company for the year ended April 30, 2012, and the auditor’s report thereon;
2. to set the number of directors at four and elect directors;
3. to approve the continuation of the Company’s 2011 Stock Option Plan reserving a “rolling” maximum of 10% of the Company’s issued and outstanding shares for the grant of incentive stock purchase options to Directors, Senior Officers, Consultants and Employees;
4. to appoint the auditor for the ensuing year and to authorize the Directors, in their sole discretion, to fix the auditor’s remuneration;
5. to consider and, if thought advisable, pass, with or without variation, an ordinary resolution to alter the Company’s issued capital by consolidating its issued common shares on the basis of ten pre-consolidation shares for one post-consolidation share or such lesser ratio as the Board of Directors may determine, all as more particularly described in the accompanying Information Circular at Part 3 – The Business of the Meeting – Consolidation of Issued Share Capital;
6. to transact such other business as may properly be brought before the Meeting or any adjournment thereof.

Accompanying this Notice are an Information Circular, which should be read in conjunction with this Notice of Meeting, a form of Proxy, and a form of Request for Financial Statements.

**Shareholders of the Company who are unable to attend the Meeting in person are requested to date and sign the enclosed Instrument of Proxy and to mail it to or deposit it with the Company’s transfer agent, Computershare Investor Services, 510 Burrard Street, Vancouver, BC, V6C 3B9. In order to be valid and acted upon at the Meeting, forms of proxy must be returned to the aforesaid address not less than 48 hours (excluding Saturdays, Sundays and holidays) before the time set for the holding of the Meeting or any adjournment thereof.**

**Shareholders are cautioned that the use of the mail to transmit proxies is at each shareholder’s risk.**

If you are not a registered shareholder, please refer to the accompanying Information Circular for information on how to vote your shares.

DATED at Kamloops, British Columbia this 9<sup>th</sup> day of November, 2012.

BY ORDER OF THE BOARD OF DIRECTORS

*James T. Gillis*

James T. Gillis, President & CEO