

Anglo Aluminum Corp.

1100 – 235 First Ave.
Kamloops, BC V2C 3J4
Ph: 250.374.7377
Fax: 250.828.2269

September 28, 2012

BCSC, ASC, TSXV

Via Sedar

Dear Sirs/Mesdames:

RE: Anglo Aluminum Corp. – July 31, 2012 Quarterly Report;

We enclose herewith our interim consolidated financial statements and Management Discussion & Analysis for filing on behalf of Anglo Aluminum Corp., which have been mailed to all persons on our mailing list.

Yours very truly,

ANGLO ALUMINUM CORP.

Per:

Debbie M. Silver

DEBBIE M. SILVER,

Corporate Secretary & CFO

:dms

Enclosures