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# Anglo Aluminum

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TSX-V:ALU

## Anglo Aluminum Revises Terms of Private Placement Offering

VANCOUVER, BC – Anglo Aluminum Corp. (the “Company”) announces that it has revised the terms of the non-brokered private placement offering that was previously announced by news release on December 28, 2011. The non-brokered private placement offering will now consist of up to 2,000,000 units of the Company (each a “Unit”) at a price of \$0.10 per Unit for aggregate proceeds of up to \$200,000, rather than an offering of common shares as previously announced. Each Unit will consist of one common share in the capital of the Company and one share purchase warrant entitling the purchase of one common share at a per share price of \$0.15 for a period of two years from the date of closing of the offering, subject to accelerated expiry in certain circumstances. Shares acquired by the placees will be subject to a hold period of four months plus one day from the date of completion of the financing in accordance with applicable securities legislation. Funds raised by this private placement will be used for general corporate purposes.

For more information, please visit: [www.angloaluminum.com](http://www.angloaluminum.com) or contact Jim Gillis at 250-374-7377.

On behalf of the Board of Directors  
Anglo Aluminum Corp.

This news release contains certain statements that may be deemed “forward-looking” statements. Forward looking statements are statements that are not historical facts and are generally, but not always, identified by the words “expects”, “plans”, “anticipates”, “believes”, “intends”, “estimates”, “projects”, “potential” and similar expressions, or that events or conditions “will”, “would”, “may”, “could” or “should” occur. Although we believe the expectations expressed in such forward-looking statements are based on reasonable assumptions, such statements are not guarantees of future performance and actual results may differ materially from those in forward looking statements. Forward looking statements are based on the beliefs, estimates and opinions of our management on the date the statements are made. Anglo Aluminum Corp. undertakes no obligation to update these forward-looking statements in the event that management’s beliefs, estimates or opinions, or other factors, should change, except as required by law.

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