

FORM 45-102F1

Notice of Intention to Distribute Securities under Section 2.8 of

NI 45-102 *Resale of Securities*

Reporting issuer

1. Name of reporting issuer:

Generic Gold Corp. (the “Issuer”)

Selling security holder

2. Your name:

Generic Capital Corporation

3. The offices or positions you hold in the reporting issuer:

Not applicable.

4. Are you selling securities as a lender, pledgee, mortgagee or other encumbrancer?

No.

5. Number and class of securities of the reporting issuer you beneficially own:

26,646,033 common shares (“Common Shares”) in the capital of the Issuer; 1,515,893 warrants to purchase Common Shares (“Warrants”); and 197,560 broker warrants to purchase Common Shares (“Broker Warrants”).

Distribution

6. Number and class of securities you propose to sell:

Up to 26,646,033 Common Shares

7. Will you sell the securities privately or on an exchange or market? If on an exchange or market, provide the name.

The Common Shares will be sold either by private agreement or through the facilities of the TSX Venture Exchange.

Warning

It is an offence to submit information that, in a material respect and in light of the circumstances in which it is submitted, is misleading or untrue.

Certificate

I certify that

- (1) I have no knowledge of a material fact or material change with respect to the issuer of the securities that has not been generally disclosed; and
- (2) the information given in this form is true and complete.

Date: September 20, 2019

Generic Capital Corporation

Your name (Selling security holder)

"Albert Contardi" (Signed)

Your signature (or if a company, the
signature of your authorized signatory)

Albert Contardi

Name of your authorized signatory