

**FORM 51-102F3**  
**MATERIAL CHANGE REPORT**

**Item 1                    Name and Address of Company**

Generic Gold Corp.  
Suite 1660, 141 Adelaide St. West  
Toronto, Ontario  
M5H 3L5

**Item 2                    Date of Material Change**

February 28, 2018

**Item 3                    News Release**

A news release with respect to the material change referred to in this report was disseminated on February 28, 2018.

**Item 4                    Summary of Material Change**

The material change is fully described in the press release attached hereto as Schedule "A".

**Item 5                    Full Description of Material Change**

The material change is fully described in the press release attached hereto as Schedule "A".

**Item 6                    Reliance on subsection 7.1(2) of National Instrument 51-102**

Not applicable.

**Item 7                    Omitted Information**

No information has been omitted from this report on the basis that it is confidential information.

**Item 8                    Executive Officer**

For additional information with respect to this material change, the following person may be contacted:

Kelly Malcolm  
(647) 299-1153  
[kmalcolm@genericgold.ca](mailto:kmalcolm@genericgold.ca)

**Item 9                    Date of Report**

This report is dated as of the 28<sup>th</sup> day of February, 2018.

## SCHEDULE "A"



### GENERIC GOLD CORP. RECEIVES FINAL APPROVAL TO LIST ON CSE

Toronto, Ontario - February 28, 2018 – Generic Gold Corp. ("Generic Gold" or the "**Company**") is pleased to announce that the Company has received final approval to list its common shares (the "**Shares**") on the Canadian Securities Exchange (the "**CSE**"). The Shares will begin trading on the CSE under the symbol "GGC" at the opening of trading on March 1, 2018.

#### **About Generic Gold Corp.**

Generic Gold is a Canadian mineral exploration company focused on gold projects in the Tintina Gold Belt in the Yukon Territory of Canada. The Company's exploration portfolio consists of ten projects with a total land position of 39,820 hectares, all of which are 100% owned by Generic Gold. Several of these projects are in close proximity to significant gold deposits with multi-million ounce NI 43-101-compliant resources, including Goldcorp's Coffee project, Victoria Gold's Eagle Gold project, White Gold's Golden Saddle project, and Western Copper & Gold's Casino project. Generic Gold's board of directors and management team is led by experienced mining industry professionals, with expertise in exploration, finance, capital markets, and mine development. For information on the Company's property portfolio, visit the Company's website at [genericgold.ca](http://genericgold.ca).

For further information contact:

Kelly Malcolm, President and CEO

Tel: 647-299-1153

[kmalcolm@genericgold.ca](mailto:kmalcolm@genericgold.ca)

NEITHER THE CANADIAN SECURITIES EXCHANGE NOR THEIR REGULATION SERVICES PROVIDERS ACCEPT RESPONSIBILITY FOR THE ADEQUACY OR ACCURACY OF THIS RELEASE.

*Certain statements in this press release are "forward-looking" statements within the meaning of Canadian securities legislation. All statements, other than statements of historical fact, included herein are forward-looking information. Forward-looking statements in this press release include, without limitation, statements regarding obtaining final approval from the CSE to list the Company's common shares on the CSE. Forward-looking statements are generally, but not always, identified by the words "expects", "plans", "anticipates", "in the event", "if", "believes", "assets", "position", "intends", "envisages", "assumes", "recommends", "estimates", "approximate", "projects", "potential", "indicate" and similar expressions, or that events or conditions "will", "would", "may", "could" or "should" occur. Forward-looking statements are necessarily based upon the current belief, opinions and expectations of management that, while considered reasonable by the Company, are inherently subject to significant litigation, business, economic, competitive, political and social uncertainties and other contingencies. Many factors could cause the Company's actual results to differ materially from those expressed or implied in the forward looking statements. Accordingly, readers should not place undue reliance on forward-looking statements and forward-looking information. The Company does not*

*undertake to update any forward-looking statements or forward-looking information that are incorporated by reference herein, except in accordance with applicable securities laws. Investors are cautioned not to put undue reliance on forward-looking statements due to the inherent uncertainty therein.*