

**FORM 51-102F3  
MATERIAL CHANGE REPORT**

**1. NAME AND ADDRESS OF COMPANY**

Blackbird Critical Metals Corp.  
c/o #1200 – 750 West Pender Street  
Vancouver, BC V6C 2T8

**2. DATE OF MATERIAL CHANGE**

January 22, 2025

**3. NEWS RELEASE**

News release dated January 24, 2025 was disseminated via Stockwatch.

**4. SUMMARY OF MATERIAL CHANGE**

Blackbird Critical Metals Corp. announces completion of debt settlement and option agreement share issuance.

**5. FULL DESCRIPTION OF MATERIAL CHANGE**

Blackbird Critical Metals Corp. (the “**Company**”) announces that it has completed the previously announced debt settlement of \$145,500 owed to certain creditors in exchange for the issuance of 909,375 common shares of the Company at a deemed price of \$0.16 per share. All securities issued under the debt settlement are subject to a four-month hold period in accordance with Canadian securities law.

The Company also announces that it will be issuing a total of 525,000 common shares in lieu of incurring exploration expenditures pursuant to the option agreement in connection with the Muskox lithium property in the Yellowknife pegmatite province of the Northwest Territories, Canada. Issuance of the shares is subject to compliance with the policies of the Canadian Securities Exchange. The shares will be subject to a four-month hold period in accordance with Canadian securities law.

**6. RELIANCE ON SUBSECTION 7.1(2) OF NATIONAL INSTRUMENT 51-102**

Not applicable.

**7. OMITTED INFORMATION**

Not applicable.

**8. EXECUTIVE OFFICER**

Allan Larmour, CEO  
Telephone: 604-961-5353

**9. DATE OF REPORT**

January 27, 2025