

Form 51-102f3
MATERIAL CHANGE REPORT

Item 1. Name and Address of Company:

Metaguest.AI Incorporated (the "Company")
122 Judge Road, Unit 2, Toronto, ON, M8Z 5B7

Item 2. Proposed Date of Material Change:

April 1, 2025

Item 3. Press Release:

April 4, 2025

Item 4. Summary of Material Change:

The Company has appointed Robert Lelovic, CPA, CA, as Chief Financial Officer.

Item 5. Full description of Material Change:

The Company, the leading innovator of AI-driven concierge services is pleased to announce the appointment of Robert Lelovic, CPA, CA as Chief Financial Officer.

Mr. Lelovic brings with him a wealth of experience across the retail, technology, and energy sectors, having led high-performing finance teams, implemented robust risk protocols, and advanced financial reporting frameworks for both private and public companies.

Item 6. Reliance on Subsection 7.12(2) of National Instrument 51-102:

No reliance

Item 7. Omitted Information

No material facts have been omitted from this Material Change Report.

Item 8. Executive Officer

For further information, contact Antonio Comparelli at investors@metaguest.ai

Item 9. Date of Report

April 10, 2025

Metaguest Appoints Chief Financial Officer

Toronto, Ontario – April 4, 2025 - Metaguest.AI Incorporated (CSE: METG) ("Metaguest" or the "Company"), the leading innovator of AI-driven concierge services is pleased to announce the appointment of Robert Lelovic, CPA, CA as Chief Financial Officer.

Mr. Lelovic brings with him a wealth of experience across the retail, technology, and energy sectors, having led high-performing finance teams, implemented robust risk protocols, and advanced financial reporting frameworks for both private and public companies.

For more information about Metaguest and its innovative digital concierge services, please visit <http://www.metaguest.ai> or please contact:

Antonio Comparelli, Chief Executive Officer
Email: investors@metaguest.ai

Robert Lelovic, Chief Financial Officer
Email: rlelovic@metaguest.ai

About Metaguest.AI Incorporated

Metaguest.ai Incorporated is a cutting-edge technology company that develops advanced AI platforms for the hospitality industry designed to enhance the guest experience. Our flagship products are comprehensive solutions that addresses all aspects of the guest journey, from pre-arrival to post-departure. Features include on-property e-commerce with electronic payments, real-time in-room service management, mobile check-out, personalized in-room controls, local experience/event bookings, virtual personal concierge and more. Guests engage in over 16 languages, on any connected device and without the need to download an app or visit a web site. By leveraging the platforms, hotels, resorts and short-term rental property owners can improve their operational efficiency, personalize the guest experience, increase revenue and overall customer satisfaction.

Neither the CSE nor its Regulation Services Provider (as that term is defined in the policies of the CSE) accepts responsibility for the adequacy or accuracy of this release.