

51-102F3
MATERIAL CHANGE REPORT

Item 1 Name and Address of Company

Prisma Exploration Inc. (the “**Company**”)
Suite 401 – 750 West Pender Street,
Vancouver, BC, V6C 2T7

Item 2 Date of Material Change

February 6, 2025

Item 3 News Release

The news release dated February 6, 2025 was disseminated through Stockwatch and filed on SEDAR+ on February 6, 2025.

Item 4 Summary of Material Change

The Company announced that David Eaton has resigned as Chief Financial Officer and Director of the Company immediately and that the Company’s CEO, Jesse Hahn, has assumed the role of Interim CFO while the Company is searching for a suitable replacement.

Item 5 Full Description of Material Change

5.1 Full Description of Material Change

Please see attached schedule A.

5.2 Disclosure for Restructuring Transactions

N/A

Item 6 Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

N/A

Item 7 Omitted Information

None

Item 8 Executive Officer

Jesse Hahn
CEO, & Director
(604) 428 7050

Item 9 Date of Report

February 10, 2025

Schedule "A"

PRISMA EXPLORATION INC.

Suite 401 – 750 West Pender Street, Vancouver, BC, V6C 2T7

PRISMA EXPLORATION ANNOUNCES RESIGNATION OF CFO AND DIRECTOR

Vancouver, British Columbia (February 6, 2025) – **Prisma Exploration Inc.** (CSE:PMS) (“**Prisma**” or the “**Company**”) announces that David Eaton has resigned as Chief Financial Officer and a Director of the Company for personal reasons, effective immediately.

Following Mr. Eaton’s resignation, Jesse Hahn, who currently serves as the Company's Executive Officer, assumed the role of Interim CFO while the Company searches for a suitable replacement.

The Company wishes to thank Mr. Eaton for his services and wishes him success in his future endeavors.

On behalf of the Board of Directors,

PRISMA EXPLORATION INC.

“Jesse Hahn”

Jesse Hahn
CEO, & Director

For more information, please contact the Company at 604.428.7050.

FORWARD LOOKING STATEMENT

This press release may include forward-looking information within the meaning of Canadian securities legislation, concerning the business and trading in the common stock of Prisma Exploration Inc., the raising of additional capital and the future development of the business. The forward looking information is based on certain key expectations and assumptions made by the company's management. Although the Company believes that the expectations and assumptions on which such forward looking information is based are reasonable, undue reliance should not be placed on the forward-looking information because the Company can give no assurance that they will prove to be correct. These forward-looking statements are made as of the date of this press release and Prisma disclaims any intent or obligation to update publicly any forward-looking information, whether as a result of new information, future events or results or otherwise, other than as required by applicable securities laws.

Neither the Canadian Securities Exchange nor its Regulation Services Provider accepts responsibility for the adequacy or accuracy of this release.