

DELTA CLEANTECH INC.
#002, 2305 Victoria Avenue
Regina, Saskatchewan, S4P 0S7

ALBERTA SECURITIES COMMISSION
250 5 St SW #600,
Calgary, Alberta, T2P 0R6

CSE
100 King Street West, Suite 7210
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**BRITISH COLUMBIA SECURITIES
COMMISSION**
P.O. Box 10142, Pacific Centre
701 West Georgia Street
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**FINANCIAL AND CONSUMERS AFFAIRS
AUTHORITY OF SASKATCHEWAN**
Suite 601, 1919 Saskatchewan Drive
Regina, Saskatchewan, S4P 4H2

ONTARIO SECURITIES COMMISSION
20th Floor, 20 Queen Street West,
Toronto, Ontario, M5H 3S8

Dear Sirs/Mesdames:

Re: Delta CleanTech Inc.
Material Change Report

This letter is intended as a statement setting forth certain matters that may be a material change in the affairs of Delta CleanTech Inc. (CSE: DELT) (“**Delta**” or the “**Corporation**”). For convenience, this letter is itemized in the same manner as Form 51-102 F3 of National Instrument 51-102.

Item 1 – Name and Address of Corporation

DELTA CLEANTECH INC.
#002, 2305 Victoria Avenue
Regina, Saskatchewan, S4P 0S7
Telephone: (306) 352-6132
Facsimile: (306) 545-3262

Item 2 – Dates of Material Change

The material change occurred on February 27, 2025.

Item 3 – Publication of Material Change/Press Release

A press release was issued on February 27, 2025 via Baystreet and Stockwatch, a copy of which is attached hereto as Schedule “A”.

Item 4 – Summary of Material Change

Jeffrey Allison resigned as director and officer of the Corporation, and Marty Seymour was appointed Chief Executive Officer.

Item 5 - Full Description of Material Changes

See news release attached as Schedule "A".

Item 6 – Reliance on Section 7.1(2) or (3) of NI 51-102

Not applicable.

Item 7 – Omitted Information

Not applicable.

Item 8 – Senior Officer

The name of a Senior Officer of the Corporation who is knowledgeable about the material change and who can be contacted by the Commission is: Jacelyn Case, Chief Financial Officer, telephone (306) 352-6132.

Item 9 – Date of Report

This report is dated March 4, 2025.



DELTA ANNOUNCES RESIGNATION OF DIRECTOR AND APPOINTMENT OF CEO

Calgary, Alberta – February 27, 2025 – Delta CleanTech Inc. ("**Delta**" or the "**Company**") (CSE:DELTA, FRA: 66C) announces that Mr. Jeffrey Allison has tendered his resignation as director and officer of Delta. Mr. Marty Seymour has been appointed as the Chief Executive Officer in his stead. Mr. Allison served on the board of directors of the Corporation since 1996. As part of the recently announced sale of Delta's emission reduction division to Scovan Inc. ("**Scovan**"), Scovan has employed Mr. Allison and a select few of the Delta team to continue to develop the CO₂ capture and solvent reclamation businesses. Successful projects under Scovan will result in royalties back to newly branded Company. Further details of the Scovan transaction can be obtained in the press release dated January 24, 2025.

As the Company name "Delta CleanTech Inc." was sold to Scovan under the asset sale agreement, Delta has called a special shareholders' meeting, scheduled for March 24, 2025, at which time the Company will ask its shareholders to vote in favour of the amendment of the articles of the Company to change the name of Delta, subject to the terms and provisions of the Business Corporations Act (Alberta) and receipt of regulatory approvals, to such name and at such time, as the board of directors ("**Board**") in its sole discretion determines appropriate.

"We sincerely appreciate Mr. Allison's contributions to our Company during his tenure and we wish him the very best in his future endeavors," said Wayne Bernakevitch, Chairman of the Board.

Currently, the board of directors is comprised of Wayne Bernakevitch, Chairman of the Board, Lionel Kambeitz (independent director) and Garth Fredrickson (independent director). Marty Seymour acts as Chief Executive Officer and Jacelyn Case acts as Chief Financial Officer.

Delta CleanTech Inc. is a 19-year ESG-driven, recognized global technology leader in CO₂ Capture, Decarbonization of Energy, Solvent & Glycol Reclamation, Blue Hydrogen Production, and Carbon Credit Aggregation and Management. Delta continues to provide solutions to clients all over the world in sequestering, capturing, and reducing CO₂ and through its affiliate, Carbon RX, is originating, validating, digitizing, and streaming Carbon Credits.

For more information contact:

Jacelyn Case, CFO

Phone : 306-352-6132

E-mail : jcase@carbonrx.com

Forward Looking Statements This news release contains "forward-looking information" within the meaning of applicable Canadian securities legislation, which are based upon Delta's current internal expectations, estimates, projections, assumptions and beliefs and views of future events. Forward-looking information can be identified using forward-looking terminology such as "expect", "likely", "may", "will", "should", "intend", "anticipate", "potential", "proposed", "estimate" and other similar words, including negative and grammatical variations thereof, or statements that certain events or conditions "may", "would" or "will" happen, or by discussions of strategy. Forward-looking information include estimates, plans, expectations, opinions, forecasts, projections, targets, guidance, or other statements that are not statements of fact. Specifically, this news release contains forward looking information relating to Scovan's ability to generate revenue from the acquired CO₂ Assets and to pay royalties to Delta, and the shareholders of the Company approving the amendment of the articles of Delta to change its name.

The CSE does not accept responsibility for the adequacy or accuracy of this release.