



## **MANAGEMENT INFORMATION CIRCULAR**

Special Meeting of Registered Shareholders to be held at  
**11:30 am CST on Monday, March 24, 2025**  
(The information contained in this Management Information Circular  
shall be considered correct and true as of **February 21, 2025**)

**DATE: February 21, 2025**

### **SOLICITATION OF PROXIES**

This management information circular (“**Management Information Circular**”) is furnished in connection with the solicitation by the management (“**Management**”) of **Delta CleanTech Inc.** (the “**Corporation**” or “**Delta**”) of proxies to be used at the special meeting (“**Special Meeting**” or “**Meeting**”) of shareholders (“**Shareholders**”) of common shares (“**Common Shares**”) of the Corporation to be held at the time and place and for the purposes set forth in the notice of meeting (“**Notice of Meeting**”). Proxies will be solicited primarily by mail but may be solicited personally by regular employees of the Corporation. The cost of solicitation to Shareholders will be borne by the Corporation. In accordance with National Instrument 54-101, arrangements have been made with brokerage houses and other intermediaries, clearing agencies, custodians, nominees, and fiduciaries to forward solicitation materials to the beneficial owners of the Common Shares held of record by such persons and the Corporation may reimburse such persons for reasonable fees and disbursements incurred by them in so doing. These Shareholder materials are being sent to both registered and non-registered owners of the common shares of the Corporation. If you are a non-registered owner, and the Corporation or its agent has sent these materials directly to you, your name and address and information about your holdings of Common Shares, have been obtained in accordance with applicable securities regulatory requirements from the intermediary holding on your behalf.

### **APPOINTMENT AND DELIVERY OF PROXIES**

The persons named in the enclosed instrument of proxy (“**Instrument of Proxy**”) are directors and/or officers of the Corporation and have indicated their willingness to represent as proxy the Shareholder who appoints them.

**Shareholders have the right to appoint a person, who need not be a Shareholder, as their nominee to attend and act for them at the Meeting other than the persons designated in the Instrument of Proxy. Such right may be exercised by striking out the names of the persons designated in the Instrument of Proxy and by inserting such other person’s name in the blank space provided for that purpose or by completing another proper Instrument of Proxy. Such Shareholders should notify the nominee of the appointment, obtain consent to act as proxy and should provide instructions on how the Shareholder’s Common Shares are to be voted. In any case, the Form of Proxy should be dated and executed by the Shareholder, or an attorney authorized in writing, with proof of such authorization attached, where an attorney executed the proxy form.**

In order to vote your Instruments of Proxy, it must be deposited: a) online using the control number printed on your form of proxy by visiting <https://login.odysseytrust.com/pxlogin> and clicking on vote; b) at the office of the registrar and transfer agent of the Corporation, Odyssey Trust Company, Attn: Proxy Department, Trader’s Bank Building, 702-67 Yonge Street, Toronto, ON, M5E 1J8; c) emailed to [proxy@odysseytrust.com](mailto:proxy@odysseytrust.com); d) mailed to or deposited at the head office of the Corporation, #002 – 2305 Victoria Avenue, Regina, Saskatchewan, S4P 0S7; e) faxed to (306) 545-3262; or f) emailed to [admin@compliancesolution.ca](mailto:admin@compliancesolution.ca); not less than 48 hours before the Meeting (excluding Saturdays, Sundays and holidays) or

any adjournment thereof (**11:30 am CST, Thursday, the 20<sup>th</sup> day of March 2025**); or by signing another Instrument of Proxy bearing a later date and depositing it, as stipulated above.

## **REVOCAION OF PROXIES**

A Shareholder who has given a proxy, may revoke it as to any matter upon which a vote has not already been cast pursuant to the authority conferred by the proxy. A proxy may be revoked by either executing a proxy bearing a later date or by executing a valid notice of revocation, either of the foregoing to be executed by the Shareholder or by his authorized attorney in writing, or, if the Shareholder is a corporation, under its corporate seal by an officer or attorney thereof duly authorized, and by depositing the proxy bearing a later date with the registrar and transfer agent of the Corporation, at any time up to and including the last business day preceding the date of the Meeting or any adjournment thereof at which the proxy is to be used or by depositing the revocation of proxy with the Chairman of such by depositing a written notice of revocation signed by the Shareholder or the Shareholder's attorney authorized in writing. In addition, a proxy may be revoked by the Shareholder personally attending at the Meeting and voting his/her Common Shares.

## **VOTING OF PROXIES**

**All Common Shares represented at the Meeting by any properly executed Instrument of Proxy in the enclosed form will be voted or withheld from voting on any ballot that may be called for in accordance with the instructions given by the Shareholder. If the Shareholder specifies a choice with respect to any matter to be acted upon, the Common Shares will be voted accordingly.**

In the absence of the instructions, the management designees, if named as proxy, will vote in favour of all matters set out thereon.

The enclosed Instrument of Proxy confers discretionary authority upon the person appointed as proxy with respect to amendments to or variations of matters identified in the Notice of Meeting and any other matters, which may properly come before the Meeting. As of the date of this Management Information Circular, the management of the Corporation is not aware of any such amendments, variations, or other matters to come before the Meeting. In the event other matters come before the Meeting, then the management designees intend to vote in accordance with the judgment of the management of the Corporation.

## **ADVICE TO BENEFICIAL SHAREHOLDERS**

**The information set forth in this section is of significant importance to many Shareholders, as a substantial number of Shareholders do not hold Common Shares in their own name.**

Shareholders who hold their Common Shares through their brokers, intermediaries, trustees or other persons, or who otherwise do not hold their Common Shares in their own name, (referred to herein as "**Beneficial Shareholders**") are advised that only proxies from Shareholders who appear on the records maintained by the Corporation's registrar and transfer agent as registered holders of Common Shares (i.e., shareholders of record or "**Registered Shareholders**") can be recognized, and only such Registered Shareholders may vote at the Meeting. If Common Shares are listed in an account statement provided to a Beneficial Shareholder by a broker, those Common Shares will, in all likelihood, not be registered in the Shareholder's name. Such Common Shares will more likely be registered under the name of the Shareholder's broker or an agent of that broker. In Canada, the vast majority of such shares are registered under the name of CDS & Co. (the registration name for The Canadian Depository for Securities, which acts as nominee for many Canadian brokerage firms). Common Shares held by brokers (or their agents or nominees) on behalf of a broker's client can only be voted (for or against resolutions) at the direction of the Beneficial Shareholder. Without specific instructions, brokers and their agents and nominees are prohibited from voting shares for the broker's clients. **Therefore, each Beneficial Shareholder should ensure that voting instructions are communicated to the appropriate person well in advance of the Meeting.**

Existing regulatory policy requires brokers and other intermediaries to seek voting instructions from Beneficial Shareholders in advance of shareholder's meetings. The various brokers and other intermediaries have their own mailing procedures and provide their own return instructions to clients, which should be carefully followed by Beneficial Shareholders in order to ensure that their Common Shares are voted at the Meeting. The Form of Proxy supplied to a Beneficial Shareholder by its broker (or the agent of the broker) is substantially similar to the Instrument of Proxy provided

directly to Registered Shareholders by the Corporation. However, its purpose is limited to instructing the Registered Shareholder (i.e., the broker or agent of the broker) how to vote on behalf of the Beneficial Shareholder. The vast majority of brokers now delegate responsibility for obtaining instructions from clients to Broadridge Investor Communications (“**Broadridge**”) in Canada. Broadridge typically prepares a machine-readable voting instruction form, mails those forms to Beneficial Shareholders, and asks Beneficial Shareholders to return the forms to Broadridge, or otherwise communicate voting instructions to Broadridge (by way of the internet or telephone, for example). Broadridge then tabulates the results of all instructions received and provides appropriate instructions respecting the voting of shares to be represented at the Meeting. **A Beneficial Shareholder who receives a Broadridge voting instruction form cannot use that form to vote Common Shares directly at the Meeting. The voting instruction forms must be returned to Broadridge (or instructions respecting the voting of Common Shares must otherwise be communicated to Broadridge) well in advance of the Meeting in order to have the Common Shares voted. If you have any questions respecting the voting of Common Shares held through a broker or other intermediary, please contact that broker or other intermediary for assistance.**

Although a Beneficial Shareholder may not be recognized directly at the Meeting for the purposes of voting Common Shares registered in the name of his broker, a Beneficial Shareholder may attend the Meeting as proxy holder for the Registered Shareholder and vote the Common Shares in that capacity. **Beneficial Shareholders, who wish to attend the Meeting and indirectly vote their Common Shares as proxy holder for the Registered Shareholder, should enter their own names in the blank space on the Form of Proxy provided to them and return the same to their broker (or the broker’s agent) in accordance with the instructions provided by such broker.**

All references to Shareholders in this Management Information Circular and the accompanying Instrument of Proxy and Notice of Meeting are to Shareholders of record (Registered Shareholders) unless specifically stated otherwise. Where documents are stated to be available for review or inspection, such items will be shown upon request to Registered Shareholders, who produce proof of identity.

## **VOTING SECURITIES AND PRINCIPAL HOLDERS OF VOTING SECURITIES**

The board of directors of the Corporation (“**Board**”) has fixed the close of business on **Friday, February 21, 2025**, as the **record date** (“**Record Date**”) for the determination of shareholders entitled to receive notice of the Meeting. Each holder of a Common Share of record on the record date will be entitled to one vote for each Common Share held by such holder on all matters proposed to come before the Meeting, except to the extent that such holder has transferred any such Common Shares after the record date and the transferee of such Common Shares produces properly endorsed share certificates or otherwise establishes ownership thereof and makes a written demand, not later than ten days before the Meeting, to be included in the list of Shareholders entitled to vote at the Meeting, in which case the transferee will be entitled to vote such Common Shares at the Meeting.

The Corporation is authorized to issue an unlimited number of Common Shares and preferred shares. The Corporation has 115,073,100 Common Shares that are issued and outstanding as of the date of this Management Information Circular, without nominal or par value, each carrying the right to one vote at all meetings of the Corporation. There are no cumulative or similar voting rights attached to the Common Shares. The Corporation has no preferred shares issued or outstanding. The Corporation has an aggregate of 500,000 stock options, 40,711,500 common share purchase warrants and 0 broker warrants outstanding as at the date hereof.

At the Meeting, the Shareholders will be asked to approve, with or without amendments, the Name Change Resolution (as defined below) and the By-Law Amendment Resolution (as defined below). The below discussion of the information and factors considered by the Board is not intended to be exhaustive, but is believed by the Board to include the material factors considered by the Board in its decision to recommend the approval of the Name Change Resolution (as defined below) and the By-Law Amendment Resolution (as defined below). The Board did not consider it practical, nor did it attempt to quantify or otherwise assign relative weights to the foregoing factors that were considered in reaching its decision. In addition, in considering the factors described below, individual members of the Board may have given different weights to various factors and may have applied different analyses to each of the material factors considered by the Board. The members of the Board made their recommendation based upon the totality of the information presented to and considered by them.

Subject to compliance with applicable corporate or securities laws, under Section 5.3 of the bylaws of the Corporation (“**Bylaws**”), the Board may call for a special meeting of Shareholders at any time. A special meeting of Shareholders called under this section shall be called and conducted as nearly as possible in the manner in which Shareholder meetings generally are to be called and conducted pursuant to the Bylaws and the *Business Corporations Act*, RSA 2000, c B-9 as may be amended, modified, replaced or substituted (the “**Act**”). Pursuant to the Act, the Corporation may at any time call a special meeting of shareholders. The notice of a meeting of shareholders at which special business is to be transacted shall state (a) the nature of that business in sufficient detail to permit the shareholder to form a reasoned judgment on that business, and (b) the text of any resolution to be submitted to the meeting. The text of the resolution may be amended at a meeting of shareholders if the amendments correct manifest errors or are not material. In accordance with the Act and the Bylaws, the board of directors of the Corporation (“**Board**”) has approved a reduction in the notice period for this Meeting. The Board has determined that the abridged notice period is necessary and in the best interests of the Corporation and its Shareholders. This abridgment complies with applicable legal and regulatory requirements and does not impact Shareholders’ rights to receive materials, vote, or participate in the Meeting.

To the knowledge of the directors and executive officers of the Corporation, as of the date of this Management Information Circular, no Shareholder beneficially owns, or exercises control or direction over, directly or indirectly, Common Shares carrying 10% or more of the votes attached to such Common Shares.

### **QUORUM AND MAJORITY**

The Bylaws of the Corporation provide that a quorum of shareholders is present at a meeting if a holder or holders of not less than twenty-five (25%) per cent of the votes entitled to be voted at the meeting are present in person or by proxy, irrespective of the number of shareholders present.

### **PARTICULARS OF MATTERS TO BE CONSIDERED AND ACTED UPON**

#### **APPROVAL OF THE AMENDMENT TO THE ARTICLES TO CHANGE CORPORATION’S NAME**

Pursuant to an Asset Purchase Agreement dated January 21, 2025 (“**Purchase Agreement**”) between the Corporation and Scovan Inc. (“**Purchaser**”), the Corporation sold and assigned to the Purchaser, among other things, all of the Corporation’s assets and certain specified liabilities of its Purification RX, Delta CO2 Capture and OExpert business divisions (“**Assets**”), all as more particularly described and defined in the Purchase Agreement. The Assets acquired by the Purchaser included all rights of the Corporation to the business name “Delta CleanTech” and accordingly, the Corporation is required to apply its best efforts to change its name from “Delta CleanTech Inc.” as soon as practicable (the “**Name Change**”).

The Corporation desires to complete the Name Change to such name as the Board, in its sole discretion, deems appropriate or as may be required or permitted by applicable regulatory authorities pursuant to subsection 173(1)(a) of the Act. The Board has determined that the Name Change is in the best interests of the Corporation in order to reflect more specifically its business activities and to comply with its obligations under the Purchase Agreement. The Board approved the Purchase Agreement which included the approval of the Name Change, by a Directors’ resolution dated January 22, 2025.

At the Meeting, the Shareholders will be asked to consider and, if deemed appropriate, to pass, with or without variation, a special resolution authorizing the amendment of the articles of the Corporation to affect the Name Change (the “**Name Change Resolution**”). To be effective, the Name Change Resolution must be approved by the affirmative vote of not less than two-thirds (2/3) of the votes cast by the holders of Common Shares present in person or by proxy at the Meeting.

**Approval of the Name Change is a condition to the completion of the Purchase Agreement. Failure to approve the Name Change Resolution could impede or prevent the completion of the Purchase Agreement. Shareholders are urged to vote in favour of this special resolution.**

The text of the Name Change Resolution is as follows:

**“BE IT RESOLVED AS A SPECIAL RESOLUTION OF THE SHAREHOLDERS OF DELTA CLEANTECH INC. (THE “CORPORATION”) THAT:**

- 1. the board of directors of the Corporation (“Board”) be and is hereby authorized to amend the Articles of the Corporation to change the name of the Corporation, subject to the terms and provisions of the Business Corporations Act (Alberta) and receipt of regulatory approvals, to such name and at such time, as the Board in its sole discretion determines appropriate;*
- 2. the Shareholders of the Corporation hereby expressly authorize the Board to revoke this resolution before it is acted upon without requiring further approval of the Shareholders in that regard; and*
- 3. any one director or officer of the Corporation be and is hereby authorized and directed for and on behalf of the Corporation, whether under its corporate seal or otherwise, to execute, deliver and file all such documents and to take all such other action(s) as may be deemed necessary or desirable for the implementation of this special resolution and any matters contemplated thereby.”*

If the Name Change Resolution is approved at the Meeting, it is the intention of our Board to effect the name change as soon as practicable after the Meeting (subject to receipt of all regulatory approvals, including the approval of the Canadian Securities Exchange) through the filing of articles of amendment under the provisions of the Act. There can be no assurance that the applicable regulatory approvals for the Name Change will be obtained. The Name Change is expected to become effective on the date shown in the certificate of amendment issued pursuant to the Act. Notwithstanding approval of the Name Change Resolution, our Board, in its sole discretion may revoke the special resolution and abandon the Name Change without further action by, or prior notice to, the Shareholders.

**Unless otherwise directed to the contrary, it is the intention of the persons named in the enclosed form of proxy to vote proxies IN FAVOUR of the Name Change Resolution. The Board unanimously recommends that Shareholders vote for the Name Change Resolution.**

#### **APPROVAL OF THE AMENDMENT TO THE CORPORATION’S BY-LAW**

From time to time, as a good governance practice, the Corporation reviews its by-laws and other governance policies to ensure they are up to date and reflect the latest best governance practices and the business needs of the Corporation. The Amended and Restated By-Law dated effective July 22, 2024 (“**Current By-Laws**”) sets forth the general rules that regulate the Corporation’s business and affairs. Following such review, the Board determined that certain amendments would be beneficial to the Shareholders and to its business operations. Pursuant to Section 102 of the Act, the amended and restated by-laws of the Corporation (the “**Amended and Restated By-Laws**”) have been approved by the Board on July 22, 2024.

At the Meeting, Shareholders will be asked to consider and, if deemed appropriate, pass an ordinary resolution confirming the Amendment and Restatement By-Laws (the “**By-Law Amendment Resolution**”). Such Amended and Restated By-Laws, the full text of which is included in Schedule A to this Circular, will amend, restate and replace the Current By-Laws. The Board is required to submit the Amended and Restated By-Laws to its Shareholders for confirmation. If the Amended and Restated By-Laws are not confirmed by the Shareholders, they will cease to be effective and no subsequent resolution by the Board to make further amendments having substantially the same purpose will be effective until confirmed by Shareholders.

The Amended and Restated By-Laws revises the quorum requirement for meetings of Shareholders to ensure that the Corporation can efficiently conduct necessary business. The amendment is intended to enhance the Corporation’s ability to conduct business in a timely and effective manner while maintaining fair representation of Shareholders in the decision-making process. As per the revised provision, a quorum for Shareholder meetings will now be constituted by the presence of at least two persons holding or representing at least 5% of the outstanding Common Shares entitled to vote at such Shareholder meeting. The foregoing description of the Amended and Restated By-Laws is an overview only. The full text of the Amended and Restated By-Laws is set out in Schedule A to this Circular. Shareholders are encouraged to review the Amended and Restated By-Laws in their entirety. In the event of any conflict between the provisions thereof and the summary contained herein, the text of the Amended and Restated By-Law will govern.

The Amended and Restated By-Laws will come into effect upon their confirmation by Shareholders at the Meeting. To be effective, the resolution would need to be passed by a majority of the Shareholders present during the Meeting or represented by proxy at the Meeting. At the Meeting, Shareholders will be asked to consider, and if deemed advisable, to pass the following By-Law Amendment Resolution:

***“BE IT RESOLVED, AS AN ORDINARY RESOLUTION OF THE SHAREHOLDERS OF DELTA CLEANTECH INC. (THE “CORPORATION”), THAT:***

- 1. the amended and restated By-Law of the Corporation, in the form adopted by the Board of Directors on July 22, 2024 to amend the quorum provision, under Section 5.6(b) of the By-Law, from 25% to 5%, as follows:  
“*(b) In the event the Corporation has 15 or more Shareholders, two or more joint holders being counted as one shareholder, then Shareholders holding not less than **five (5%)** [formerly twenty-five (25%)] percent of the issued shares of the Corporation entitled to vote at that meeting being present in person or represented by proxy at the meeting shall constitute quorum for that meeting.*”, be and are hereby approved, ratified and confirmed; and*
- 2. any director or officer of the Corporation is hereby authorized to execute or cause to be executed and to deliver or cause to be delivered, all such certificates, instruments, agreements, notices and other documents and to do or cause to be done all such other acts and things as such director or officer may determine to be necessary or desirable in order to give effect to the foregoing and facilitate the implementation of the foregoing resolutions, such determination to be conclusively evidenced by the execution and delivery of such documents and other instruments or the doing of any such act or thing.”*

**Unless otherwise directed to the contrary, it is the intention of the persons named in the enclosed form of proxy to vote proxies IN FAVOUR of the By-Law Amendment Resolution. The Board unanimously recommends that Shareholders vote for the By-Law Amendment Resolution.**

#### **INTERESTS OF CERTAIN PERSONS AND COMPANIES IN MATTERS TO BE ACTED UPON**

Other than stated herein, none of the directors, senior or executive officers or any of their associates or affiliates has or has had any material interest, direct or indirect, by way of beneficial ownership of securities or otherwise, in any matter to be acted on.

#### **INDEBTEDNESS OF DIRECTORS AND EXECUTIVE OFFICERS**

Other than as disclosed in this Management Information Circular, none of the directors, senior or executive officers who have held such position at any time since the commencement of the Corporation’s last completed financial year and no associate or affiliate of any of the foregoing persons is or has been indebted to the Corporation since the beginning of the last completed financial year of the Corporation.

#### **INTEREST OF INFORMED PERSONS IN MATERIAL TRANSACTIONS**

Other than as disclosed below and elsewhere in this Management Information Circular, no informed person of the Corporation, or any associate or affiliate of any informed person, has had any material interest, direct or indirect, in any transaction, or proposed transaction, which has materially affected or would materially affect the Corporation or any of its subsidiaries since the commencement of the most recently completed financial year of the Corporation.

#### **FORWARD-LOOKING STATEMENTS**

The Corporation believes that some of the information in this Management Information Circular constitutes forward-looking statements and forward-looking information within the meaning of applicable Canadian securities laws (collectively, “**forward-looking information**”). You can identify forward-looking information by forward-looking words such as “may,” “expect,” “anticipate,” “contemplate,” “believe,” “estimate,” “intends,” and “continue” or similar words. You should read statements that contain these words carefully because they discuss future expectations, contain projections of future results of operations or financial condition, or state other forward-looking information. The forward-looking information in this Management Information Circular includes references to, but is not limited to, the approval of the Name

Change Resolution and the By-Law Amendment Resolution by Registered Shareholders at the Meeting. By its very nature, forward-looking information involves numerous assumptions and is subject to inherent risks and uncertainties, which give rise to the possibility that the Corporation's predictions, forecasts, projections, expectations and conclusions will not prove to be accurate, that its assumptions may not be correct and that its strategic goals will not be achieved.

A variety of factors, many of which are beyond the Corporation's control, may cause actual results to differ materially from the expectations described by the Corporation in such forward-looking information, including among other things:

- the Registered Shareholders may not approve the Name Change Resolution and/or the By-Law Amendment Resolution at the Meeting;
- the Corporation's ability to maintain the listing of its securities on the CSE;
- changes adversely affecting the business in which Delta and its subsidiaries are engaged;
- estimates of our expenses, future revenues, capital requirements and our needs for additional financing;
- our estimates of the size of our market opportunities;
- our ability to effectively manage our growth;
- our ability to effectively expand our manufacturing and production capacity;
- our ability to successfully enter new markets, manage our expansion and comply with any applicable laws and regulations;
- the effects of increased competition from our market competitors;
- our ability to attract and retain our suppliers, co-manufacturers, and customers;
- the success of our marketing efforts and the ability to grow brand awareness and maintain, protect and enhance our brand;
- significant disruption in, or breach in security of our information technology systems and resultant interruptions in service and any related impact on our reputation;
- the attraction and retention of qualified employees and key personnel;
- changes in laws and government regulation affecting our business,
- the impact of adverse economic conditions;
- the sufficiency of our cash and cash equivalents to meet our liquidity needs and service our indebtedness;
- economic conditions and their impact on consumer spending;
- our, our suppliers' and our co-manufacturers' ability to protect our proprietary technology and intellectual property adequately;
- Delta's business strategy and plans; and
- the result of future financing efforts.

These and other factors should be considered carefully, and readers are cautioned not to place undue reliance on forward-looking information, which speak only as of the date of this Management Information Circular.

All forward-looking information included herein attributable to Delta or any person acting on either party's behalf is expressly qualified in their entirety by the cautionary statements contained or referred to in this section. Except to the extent required by applicable laws and regulations, Delta undertakes no obligations to update forward-looking information to reflect events or circumstances after the date of this Management Information Circular or to reflect the occurrence of unanticipated events.

Before a stockholder grants its proxy or instructs how its vote should be cast or vote on the Name Change Resolution and the By-Law Amendment Resolution, it should be aware that the occurrence of the events described in this section and elsewhere in this Management Information Circular may adversely affect Delta.

#### **OTHER MATTERS TO BE ACTED UPON**

Management of the Corporation is unaware of any other matters to come before the Special Meeting of Shareholders, other than the matters referred to in the Notice of Special Meeting of Shareholders. However, if any other matters should properly come before the meeting or if amendments or variations to the matters referred to in the Notice of Special Meeting of Shareholders are presented for action at the meeting, the Instrument of Proxy will be voted on such matters, amendments, or variations in accordance with the best judgment of the persons voting the proxies, which confer discretionary authority to all the Directors.

## **ADDITIONAL INFORMATION**

Additional information relating to the Corporation is available on SEDAR+ at [www.sedarplus.ca](http://www.sedarplus.ca). Shareholders may contact the Corporation to request copies of the Corporation's annual audited financial statements ("AAFS"), unaudited interim financial statements, annual management's discussion and analysis ("AMDA") and interim management's discussion and analysis at telephone number (306) 352-6132, by fax at (306) 545-3262, by email at [michelle.westerman@deltacleantech.com](mailto:michelle.westerman@deltacleantech.com) or in writing to Delta CleanTech Inc, #002 – 2305 Victoria Avenue, Regina, SK, S4P 0S7.

The Corporation's most recent annual financial information is provided in the Corporation's comparative AAFS and AMDA for the year-ending December 31, 2023.

## **BOARD APPROVAL**

The contents and sending of this circular have been approved by the Board of the Corporation.

*"Wayne Bernakevitch"*

**Wayne Bernakevitch**  
**Chairman**