

# URBANA CORPORATION

August 20, 2018

**VIA SEDAR**

To: Ontario Securities Commission (Principal Regulator under MI 11-102)

And to:  
All other Provinces and Territories of Canada

Dear Sirs/Mesdames:

**Re: SEDAR Project No. 02805505  
Urbana Corporation (the “Corporation”)  
Re-filing of Interim CEO Certificate**

We have filed an interim CEO certificate on August 20, 2018 in conjunction with the filing of the Corporation’s financial statements for the second quarter of 2018. This interim CEO certificate shows an incorrect period end date of August 30, 2018 in paragraph #6.

Under this submission, we are re-submitting the interim CEO certificate with the correct period end date of June 30, 2018 in paragraph #6.

Your truly,  
URBANA CORPORATION  
Per

/s/ Harry K. Liu

Harry K. Liu, Corporate Secretary