

February 15, 2012

Nova Scotia Securities Commission	Securities Commission of Newfoundland and Labrador
Alberta Securities Commission	Saskatchewan Financial Services Commission, Securities Division
The Manitoba Securities Commission	New Brunswick Securities Commission
Ontario Securities Commission	British Columbia Securities Commission
Prince Edward Island Securities Office	Autorité des marchés financiers
Registrar of Securities, Northwest Territories	Registrar of Securities, Yukon
Registrar of Securities, Nunavut	

Dear Sirs:

**RE: Urbana Corporation**

Pursuant to a request from the reporting issuer, we wish to advise you of the following dates in connection with their Annual Meeting of Shareholders:

DATE OF MEETING:	May 9, 2012
RECORD DATE FOR NOTICE:	March 12, 2012
RECORD DATE FOR VOTING:	March 12, 2012
BENEFICIAL OWNERSHIP DETERMINATION DATE:	March 12, 2012
SECURITIES ENTITLED TO NOTICE:	Common Class A Non-Voting
SECURITIES ENTITLED TO VOTE:	Common

Yours very truly,

Larry Calixtro  
Associate Manager, Trust Central Services

**cc: CDS & Co. (Via Fax)**

sg\NM\_Urbana