

LEGIBLE INC.
Suite 250, 997 Seymour St.
Vancouver, BC V6B 3M1 Canada
NOTICE OF CHANGE OF AUDITOR

To: KPMG LLP

And to: DMCL Chartered Professional Accountants (“DMCL”)

And to: Ontario Securities Commission
British Columbia Securities Commission
Alberta Securities Commission
Canadian Securities Exchange

In accordance with Section 4.11 of National Instrument 51-102 Continuous Disclosure Obligations, please be advised as follows:

1. Effective October 18, 2024, KPMG LLP (the “**Former Auditor**”) resigned as auditors of Legible Inc. (the “**Company**”).
2. Effective October 31, 2024, DMCL (the “**Successor Auditor**”) has been appointed as the Company’s successor auditors until the next annual general meeting of the Company.
3. The resignation of the Former Auditor and the appointment of the Successor Auditor was considered and approved by the Audit Committee of the Company’s Board of Directors and by the Company’s Board of Directors.
4. There were no modifications of opinion by the Former Auditor in the Auditor’s Reports of the two most recently completed fiscal years ended December 31, 2023 and December 31, 2022.
5. There have been no “reportable events”, as defined in Section 4.11(1) of National Instrument 51-102, between the Company and the Former Auditor which occurred in connection with the audit of the two most recently completed fiscal years or for any period subsequent to the most recently completed fiscal period for which an auditor’s report was issued.

Dated October 31, 2024

LEGIBLE INC.

“Kaleeg Hainsworth”

Kaleeg Hainsworth, President and CEO



KPMG LLP
PO Box 10426 777 Dunsmuir Street
Vancouver BC V7Y 1K3
Canada
Telephone (604) 691-3000
Fax (604) 691-3031

Alberta Securities Commission
British Columbia Securities Commission
Ontario Securities Commission
Canadian Securities Exchange

October 31, 2024

Dear Sir/Madam

Re: Notice of Change of Auditors of Legible Inc.

We have read the Notice of Legible Inc. dated October 31, 2024 and are in agreement with the statements contained in such Notice.

Yours very truly,

A handwritten signature in black ink that reads 'KPMG LLP'. The signature is written in a cursive, slightly slanted style. A horizontal line is drawn underneath the signature.

Chartered Professional Accountants



DALE MATHESON CARR-HILTON LABONTE LLP
CHARTERED PROFESSIONAL ACCOUNTANTS

October 31, 2024

ALBERTA SECURITIES COMMISSION	ONTARIO SECURITIES COMMISSION
Suite 600, 250-5 th Street S.W.	20 Queen Street West, 22 nd Floor
Calgary, Alberta T2P 0R4	Toronto, ON M5H 3S8

BRITISH COLUMBIA SECURITIES COMMISSION	CANADIAN SECURITIES EXCHANGE
P.O. Box 10142, Pacific Centre	9th Floor, 220 Bay Street
9 th Floor – 701 West Georgia Street	Toronto, ON M5J 2W4
Vancouver, B.C. V7Y 1L2	

Dear Sirs:

Re: Legible Inc. (the “Company”)
Notice Pursuant to National Instrument 51-102 - Change of Auditor

As required by the National Instrument 51-102 and in connection with our proposed engagement as auditor of the Company, we have reviewed the information contained in the Company's Notice of Change of Auditor, dated October 31, 2024 and agree with the information contained therein, based upon our knowledge of the information relating to the said notice and of the Company at this time.

Yours truly,

DALE MATHESON CARR-HILTON LABONTE LLP
CHARTERED PROFESSIONAL ACCOUNTANTS

Vancouver

1500 – 1140 West Pender St.
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604.687.4747

Surrey

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Tri-Cities

700 – 2755 Lougheed Hwy
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Victoria

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Victoria, BC V8W 3Y7
250.800.4694