

Legible announces appointment of Robyn Marshall to Advisory Board Capital Markets Specialist brings value to innovative digital reading platform

Vancouver, British Columbia - July 27, 2022 – Legible Inc. (CSE: READ) (FSE: D0T) "Legible" or the "Company") is pleased to announce the appointment of Robyn Marshall to Legible's Advisory Board. Ms. Marshall has over a decade of experience in capital markets and investment banking, with expertise in debt reduction, capital raising, and market acceleration. Having worked in both the U.S. and Canada, Ms. Marshall most recently worked as a Vice President in Equity Capital Markets at J.P. Morgan in New York City. While at J.P. Morgan, Robyn provided strategic advisement and execution on over one hundred public and private equity raises for various issuers raising over US\$100Bn in proceeds. Previously, Robyn worked in the Global Investment Banking division at RBC Capital Markets in Calgary, Alberta. Ms. Marshall holds a BBA in Finance and Marketing from St. Francis Xavier University.

Kaleeg Hainsworth, CEO, and President of Legible commented, "Robyn brings tremendous insights garnered from her diversified experience in the field of capital markets and investment banking. We are looking forward to working with Robyn as we grow Legible across all its revenue verticals." Mark Holden, Chairperson of the Advisory Committee and a Co-Founder of Legible, further commented "Ms. Marshall brings not only her perspectives on how to navigate the further funding of Legible but also a fresh perspective as to what the next generation of readers are looking for with respect to reading online."

Robyn Marshall stated, "As a voracious reader, I was excited to discover Legible, a platform I believe will change and enhance the future of reading online. Legible's management team and I are of the same mindset that when the marketing and functionality features that are being advanced are implemented, Legible has the potential to transform the current ebook marketplace. I can clearly see a pathway to Legible becoming a global household brand where millions of people are concurrently engaged and entertained. The platform's focus on accessibility, sustainability, and inclusiveness is much needed in the current marketplace.

In June, Legible released the first ever media-rich "Living Book" edition of an Indigenous authored work, *Not Extinct: Keeping the Sinixt Way* in collaboration with the Sinixt Nation and Maa Press, and has contracted most recently with #1 New York Times-bestselling author and global business influencer T. Harv Eker to produce and feature his first ebook based on his popular web training series, thus differentiating itself from competing ebook platforms.

Ms. Marshall added, "Knowing Legible's Living Books will be globally accessible and have embedded multi-media features, including animation, video, and sound was instrumental in my decision to join Legible's Advisory Board. I am excited to work with the Legible team to build the Go-To-Place for internet users to read and listen to books."

About Legible Inc.

Legible Inc. is a book entertainment and media company with a mission: Millions of books for billions of readers, globally. Legible has developed two high-value verticals; firstly, a browser-first, global, accessible B2C eBook entertainment platform for the emerging web with high-growth potential called legible.com, delivering beautiful, accessible & immersive reading for next-generation readers; and secondly, a global, world-class B2B eBook conversion and production service with high revenue potential called Legible Publishing for publishers and organizations as well as remediation of eBook content for improved accessibility. Legible Publishing creates original multimedia eBooks, branded as Living Books, that empower authors and publishers to deliver dynamic and unique content.

Founded and led by a team of technologists, authors, eBook publishers, designers, and publishing industry insiders, Legible is transforming the digital publishing industry and gaining market share through innovative, 21st-century publishing and global reading experiences. Legible provides innovative eBook reading experiences to anyone, anywhere through any browser-enabled device. Legible is committed to providing access to readers that value immersive entertainment experiences through well-constructed and content-dynamic books. Legible embraces sustainability, accessibility, and global literacy as core values.

Please visit Legible.com and discover the place where eBooks come to life. Readers are invited to visit Legible's continually evolving curated Staff-Picks Bookshelf: https://legible.com/ca/list/staff-picks

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Certain statements in this press release are forward-looking statements and are prospective in nature. Forward-looking statements are not based on historical facts, but rather on current expectations and projections about future events. many of which, by their nature, are inherently uncertain and outside of the Company's control and are therefore subject to risks and uncertainties which could cause actual results to differ materially from the future results expressed or implied by the forward-looking statements. These statements generally can be identified by the use of forward-looking words such as "may", "should", "will", "could", "intend", "estimate", "plan", "anticipate", "expect", "believe" or "continue", or the negative thereof or similar variations. These statements include forward looking statements regarding new revenue sources and growth plans for the Company. Those assumptions and factors are based on information currently available to the Company. Although management of the Company has attempted to identify important factors that could cause actual results to differ materially from those contained in forward-looking statements or forward-looking information, there may be other factors that cause results not to be as anticipated, estimated or intended. Among the key factors that could cause actual results to differ materially from those projected in the forward-looking information and statements are the following: changes in general economic, business, and political conditions, including changes in the financial markets; changes in applicable laws; and the diversion of management time. Should one or more of these risks, uncertainties or other factors materialize, or should assumptions underlying the forward-looking information or statements prove incorrect, actual results may vary materially from those described herein as intended, planned, anticipated, believed, estimated, or expected. There can be no assurance that such statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Readers should not place undue reliance on forward-looking statements and forward-looking information. The forward-looking information contained in this release is made as of the date hereof and the Company assumes no obligation to update or revise any forward-looking statements or forward-looking information that are incorporated by reference herein, whether as a result of new information, future events or otherwise, except as required by applicable securities laws. The foregoing statements expressly qualify any forward-looking information contained herein. All subsequent written and oral forward-looking information and statements attributable to the Company or persons acting on its behalf is expressly qualified in its entirety by this notice.

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