## LEGIBLE INC.

2230 Ontario Street Vancouver, BC V5T 2X2

## NOTICE OF CHANGE OF AUDITOR

Pursuant to NI 51-102 (Part 4.11)

TO: Baker Tilly LLP

AND TO: KPMG LLP

AND TO: Alberta Securities Commission

**British Columbia Securities Commission** 

**Ontario Securities Commission** 

It is proposed that Legible Inc. (the "Corporation") will change its auditor from Baker Tilly LLP (the "Former Auditor") to KPMG LLP (the "Successor Auditor") effective as of March 8, 2022.

The Former Auditor resigned at the request of the Corporation on March 8, 2022. The Audit Committee's recommendation to the Board of Directors for the change of auditor was made due to the Corporation's desire to move to a different audit firm.

The Corporation further reports there were no reservations in the Former Auditor's reports on the Corporation's financial statements for the period commencing at the beginning of the Corporation's two most recently completed financial years and ending on the date of resignation of the Former Auditor.

There are no reportable events including disagreements, consultations, or unresolved issues as defined in NI 51-102 (Part 4.11) between the Corporation and the Former Auditor. The change of the auditor and the recommendation to appoint the Successor Auditor was approved by the Audit Committee and the Board of Directors of the Corporation.

DATED this 8th day of March, 2022.

## LEGIBLE INC.