

FORM 45-102F1
Notice of Intention to Distribute Securities under Section 2.8 of
NI 45-102 RESALE OF SECURITIES

Reporting issuer

1. Name of reporting issuer: **Cellbroadcast Group Inc.**

Selling security holder

2. Your name: **Germann & Assoc. Investments Inc. (holding company of Shelley Germann)**

3. The offices or positions you hold in the reporting issuer: **Shelley Germann is a Director, President and CEO of the reporting issuer**

4. Are you selling securities as a lender, pledgee, mortgagee or other encumbrancer? **No**

5. Number and class of securities of the reporting issuer you beneficially own: **16,115,500, both personally as well as through various holding companies and through her spouse, Ronald Kapeller.**

Distribution

6. Number and class of securities you propose to sell: **7,500,000**

7. Will you sell the securities privately or on an exchange or market? If on an exchange or market, provide the name. **Not on an exchange, private sale, pursuant to an agreement of purchase and sale dated April 24, 2020.**

Warning

It is an offence to submit information that, in a material respect and in light of the circumstances in which it is submitted, is misleading or untrue.

Certificate

I certify that

(1) I have no knowledge of a material fact or material change with respect to the issuer of the securities that has not been generally disclosed; and

(2) the information given in this form is true and complete.

Date April 28, 2020..... Germann & Assoc. Investments Inc......

Your name (Selling security holder)

(signed) "Shelley Germann".....

Your signature (or if a company, the signature of your authorized signatory)

.Shelley Germann.....

Name of your authorized signatory