OPTIMI HEALTH CORP.
(the “Corporation”)

ANNUAL GENERAL AND SPECIAL MEETING OF SHAREHOLDERS HELD ON AUGUST 13, 2026

REPORT OF VOTING RESULTS

Pursuant to section 11.3 of National Instrument 51-102 – *Continuous Disclosure Obligations*, this report describes the matters decided at the Annual General and Special Meeting of Shareholders of the Corporation held virtually and in person at 510 West Georgia Street, Suite 1800, Vancouver, British Columbia, V6B 0M3 on August 13, 2026. Full details of the matters are set out in the Corporation’s management information circular dated July 6, 2026 (the “**Circular**”), which is available under the Corporation’s profile on SEDAR+ at www.sedarplus.com.

1. NUMBER OF DIRECTORS

The number of directors of the Corporation was fixed at six (6). The voting results were as follows:

Votes For	% of Votes For	Votes Against	% of Votes Against
1,688,369.59	99.30%	11,982	0.70%

2. ELECTION OF DIRECTORS

Each of the following individuals were elected as directors of the Corporation for a term expiring at the close of the next annual meeting of shareholders of the Corporation, or until their respective successors are elected or appointed. The voting results were as follows:

Nominee	Votes For	% of Votes For	Votes Withheld	% of Votes Withheld
Dane Stevens	1,244,834.59	90.41%	132,082	9.59%
Jacob Safarik	1,244,829.88	90.41%	132,086.71	9.59%
Bryan Safarik	1,244,835.88	90.41%	132,080.71	9.59%
John James Wilson	1,376,483.59	99.97%	433	0.03%
Jason Mosberian	1,375,113.59	99.87%	1,803	0.13%

3. REAPPOINTMENT OF AUDITOR

Davidson & Company LLP was reappointed as the auditor of the Corporation until the next annual meeting of the shareholders of the Corporation and the directors of the Corporation were authorized to fix the remuneration of such auditor. The voting results were as follows:

Votes For	% of Votes For	Votes Withheld	% of Votes Withheld
1,699,271.59	99.94%	1,080	0.06%

4. RENEWAL OF OMNIBUS INCENTIVE PLAN

The amended 15% rolling equity incentive plan of the Corporation, as more particularly described in the Circular, was ratified, adopted, and re-approved. The voting results were as follows:

Votes For	% of Votes For	Votes Against	% of Votes Against
1,243,173.59	90.29%	133,743	9.71%

5. ARTICLE AMENDMENT

The special resolution approving the amendment to the Corporation's Notice of Articles and Articles to create a class of preferred shares issuable in series, with the terms and conditions of each series to be determined by the board of directors, as more particularly described in the Circular, was approved. The voting results were as follows:

Votes For	% of Votes For	Votes Against	% of Votes Against
1,240,512.08	90.09%	136,404.51	9.91%

Dated this 13th day of August, 2026.

OPTIMI HEALTH CORP.

Per: "*Dane Stevens*"

Name: Dane Stevens

Title: Chief Executive Officer