ENDEAVOR TRUST CORPORATION
702 – 777 Hornby Street
Vancouver, BC, V6Z 1S4
admin@EndeavorTrust.com
www.EndeavorTrust.com

Optimi Health Corp.

Via SEDAR+

July 28, 2025

TO ALL APPLICABLE REGULATORS AND EXCHANGES

RE: Optimi Health Corp. (the "Issuer")
Notice of Meeting and Record Dates

We advise the following with respect to the Issuer's upcoming Meeting of Security Holders:

1	**Meeting Type**	Annual General & Special Meeting
2	**Record Date for Notice of Meeting**	August 1, 2025
3	**Record Date for Voting (If Applicable)**	August 1, 2025
4	**Beneficial Ownership Determination Date**	August 1, 2025
5	**Meeting Date**	September 8, 2025
6	**Meeting Location**	Unit 600, 21 Water St Vancouver, BC V6B 1A1
7	**Voting Securities Details**	
8	**Description (Class)**	Common
9	**ISIN / CUSIP**	CA68405H1001 / 68405H100
10	**Issuer sending proxy related materials directly to Non-Objecting Beneficial Owners (NOBOs)**	Yes
11	**Issuer paying for mailing to Objecting Beneficial Owners (OBOs)**	No
12	**Notice and Access**	
	Beneficial Holders	No
	Registered Holders	No
	Stratification Level	Not Applicable
13	**Material Selection**	S - All & Special Materials

Regards,

Endeavor Trust Corporation
Agent for Optimi Health Corp.