

**FORM 51-102F3
MATERIAL CHANGE REPORT**

ITEM 1 Name and Address of Company:

Optimi Health Corp. (the “Company”)
600 – 21 Water Street
Vancouver, B.C., V6B 1A1

ITEM 2 Date of Material Change:

March 19, 2025.

ITEM 3 News Release:

A news release dated March 12, 2025 was distributed via Newsfile and subsequently filed on the System for Electronic Document Analysis and Retrieval (SEDAR+) at www.sedarplus.ca.

ITEM 4 Summary of Material Change:

On March 12, 2025, the Company announced it had finalized an advisory agreement to secure specialized expertise in business development and corporate strategy and in consideration of past services, the Company would issue 100,000 common shares at a deemed price per share equal to the closing price on the Canadian Securities Exchange (CSE) on the last trading day prior to issuance. The shares were issued March 19, 2025 at a deemed price of \$0.20 per share and are subject to a hold period expiring July 20, 2025.

Additionally, the Company announced it was settling \$20,000 in outstanding service fees by issuing common shares at a deemed price per share equal to the closing price on the CSE on the last trading day prior to issuance. The shares were issued March 19, 2025 at a deemed price of \$0.20 per share and are subject to a hold period expiring July 20, 2025.

ITEM 5 Full Description of Material Change:

5.1 – Full Description of Material Change:

See item 4 above.

5.2 – Disclosure for Restructuring Transactions:

Not applicable.

ITEM 6 Reliance on subsection 7.1(2) or (3) of National Instrument 51-102:

Not Applicable.

ITEM 7 Omitted Information:

Not Applicable.

ITEM 8 Executive Officer:

Further information relating to this Material Change Report may be obtained from:

Leah Hodges, Corporate Secretary
Telephone: (604) 377-0403

ITEM 9 Date of Report:

DATED as of March 20, 2025.