



**LEXSTON**  
MINING CORPORATION

January 17, 2025

**CONFIRMATION**

**TO:**  
**CANADIAN SECURITIES EXCHANGE**  
**BRITISH COLUMBIA SECURITIES COMMISSION**  
**ALBERTA SECURITIES COMMISSION**  
**ONTARIO SECURITIES COMMISSION**  
**CDS CLEARING AND DEPOSITORY SERVICES INC.**

**RE: LEXSTON MINING CORPORATION (THE “COMPANY”) CONSOLIDATION OF COMMON SHARES**

In accordance with section 9(3)(i) of the Canadian Securities Exchange Policy 9 *Corporate Actions*, the undersigned hereby confirms that notification of the proposed consolidation by the Company of its issued and outstanding share capital on the basis that every ten (10) existing common shares being consolidated into one (1) new common share has been provided to the British Columbia Securities Commission, the Alberta Securities Commission, the Ontario Securities Commission and CDS Clearing and Depository Services Inc.

**LEXSTON MINING CORPORATION**

PER:

*“Jagdip Bal”*

Jagdip Bal, Director, CEO

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