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June 30, 2021

Alberta Securities Commission
British Columbia Securities Commission
Ontario Securities Commission
Canadian Stock Exchange

GRAPH BLOCKCHAIN INC. (formerly, REG TECHNOLOGIES INC.) - NOTICE OF CHANGE OF AUDITORS

Dear Sirs/Mesdames:

Pursuant to section 4.11 of National Instrument 51-102, we confirm that we have reviewed the information contained in the Notice of Change of Auditors (the "Notice") dated June 29, 2021 Graph Blockchain Inc. (formerly, Reg Technologies Inc.) and, based on our knowledge of such information at this time, we agree with the information contained in the Notice.

Yours truly,

Kingston Ross Pasmak LLP

Kingston Ross Pasmak LLP
Chartered Professional Accountants