

June 30, 2021

TO:
Alberta Securities Commission
British Columbia Securities Commission
Ontario Securities Commission
Canadian Stock Exchange

Dear Sirs/Madams:

Re: Graph Blockchain Inc. (the “Company”)

Pursuant to National Instrument 51-102 *Continuous Disclosure Obligations*, we have reviewed the information contained in the Notice of Change of Auditor of the Company dated June 29, 2021 (“the **Notice**”) and, based on our knowledge of such information at this time, we agree with the statements made in the Notice pertaining to our firm. We advise that we have no basis to agree or disagree with the comments in the Notice relating to Kingston Ross Pasnak LLP.

Yours very truly,

A handwritten signature in black ink that reads 'MNP LLP' in a cursive, stylized font.

**Chartered Professional Accountants
Licensed Public Accountants**

Toronto, Ontario