



**Reply to the Attention of** Barbara Zee  
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**Our File No.** 255267  
**Date** March 15, 2019

**VIA SEDAR**

Ontario Securities Commission  
British Columbia Securities Commission  
Alberta Securities Commission

Dear Sirs/Mesdames:

**Re: Graph Blockchain Inc. (“GBI”)  
SEDAR Project # 02860929**

On behalf of GBI, we are re-filing the following two sets of financial statements for Graph Blockchain Limited under the Filing Subtype of “Financial statements of RTO acquirer” due to the reason that they were inadvertently filed under the incorrect Filing Subtype of “Interim financial statements/report”:

1. Financial statements for the period from the date of incorporation (November 22, 2017) to April 30, 2018; and
2. Interim condensed financial statements for the three months ended July 31, 2018.

Yours truly,

*“Barbara Zee”*

Barbara Zee  
Law Clerk