

Date: August 13, 2018

To: All Canadian Securities Regulatory Authorities

Subject: REG TECHNOLOGIES INC.

Dear Sir/Madam:

We advise of the following with respect to the upcoming Meeting of Security Holders for the subject Issuer:

Meeting Type :	Annual General and Special Meeting (Amended)
Record Date for Notice of Meeting :	August 15, 2018 (Amended)
Record Date for Voting (if applicable) :	August 15, 2018 (Amended)
Beneficial Ownership Determination Date :	August 15, 2018 (Amended)
Meeting Date :	September 17, 2018 (Amended)
Meeting Location (if available) :	Vancouver, BC (Amended)
Issuer sending proxy related materials directly to NOBO:	No
Issuer paying for delivery to OBO:	No

Notice and Access (NAA) Requirements:

NAA for Beneficial Holders	No
NAA for Registered Holders	No

Voting Security Details:

Description	CUSIP Number	ISIN
COMMON	758916100	CA7589161008

Sincerely,

Computershare
Agent for REG TECHNOLOGIES INC.